

MINUTES – GWCF

MEETING: Gas Wholesale Consultative Forum
 DATE: Thursday, 15 April 2021
 TIME: 9.30 am – 12.30 pm AEST
 LOCATION: Teleconference-only
 MEETING #: 30
 CONTACT gwcf_correspondence@aemo.com.au

ATTENDEES:

Name	Company	Location
Roger Shaw (Chair)	AEMO	Melbourne
Arjun Pathy	AEMO	Melbourne
Darryl White	AEMO	Melbourne
Luke Garland	AEMO	Melbourne
Robbie Flood	AEMO	Melbourne
Imogen Mollross	AEMO	Teleconference
Louis Chen	AEMO	Teleconference
Luke Stevens	AEMO	Teleconference
Mark Pollock	AEMO	Teleconference
Myra Horomidis	AEMO	Teleconference
Saul Milner	AEMO	Teleconference
Yvonne Tan	AEMO	Teleconference
Daniela Moraes	AEMC	Teleconference
Rob Matton	AER	Teleconference
Drew Pearman	AGIG	Teleconference
Damien Kennedy	AGL	Teleconference
Devrim van Dijk	AGL	Teleconference
Marika Suszko	AGL	Teleconference
Suchet Mehta	Agora Energy	Teleconference
Andrew Godfrey	Alinta Energy	Teleconference
Scott Young	APA Group	Teleconference
Hamish Wagner	APA Group	Teleconference
Karan Sharma	APPEA	Teleconference
Matt Arnold	Arrow Energy	Teleconference
Melissa Perrow	Brickworks	Teleconference
John Bucknell	Caltex	Teleconference
Nicholas Eades	CQEnergy	Teleconference
Nigel Cleland	ENGIE Australia	Teleconference
Nick Flint	Epic Energy	Teleconference
Stephen Del Monaco	ExxonMobil	Teleconference
Christina Sutherland	GLNG	Teleconference
Alex Uziallo	Hydro Tasmania	Teleconference
Andrew Zancanaro	Jemena	Teleconference
Brad Gee	Jemena	Teleconference
Leonor Lee	Jemena	Teleconference
Tracey Thommers	Jemena	Teleconference

Name	Company	Location
Ee Siew Ong	Lochard Energy	Teleconference
David Headberry	Major Energy Users' Association	Teleconference
James Shead	Meridian Energy	Teleconference
Anusha Karanayil Sasikumar	Meridian Energy Australia	Teleconference
Tom Strokon	Origin Energy	Teleconference
Craig Norton	RM Hedge	Teleconference
Pujan Parajuli	RM Hedge	Teleconference
Thao Le	RM Hedge	Teleconference
Alanna Gibson	Santos	Teleconference
Jamie Coombs	SEA Gas	Teleconference
Marcus Godfrey	SEA Gas	Teleconference
Kirsten Kenny	Shell	Teleconference
Alice Paradisi	Shell Australia	Teleconference
Patrick Lau	Tel Pacific	Teleconference
Robin Coombe	Venice Energy	Teleconference
Gerrod Murphy	Weston Energy	Teleconference

1. Welcome and attendance / apologies – Roger Shaw, AEMO

Roger Shaw (AEMO) welcomed all to the meeting.

Paul Bresloff-Barry (Agora Energy) was an apology.

2. AEMO Competition Law Protocol – Roger Shaw, AEMO

The GWCF noted AEMO's Competition Law Protocol and its requirements on both AEMO and participants.

3. Confirm agenda and previous meeting minutes and actions – Roger Shaw, AEMO

The GWCF confirmed the agenda.

The GWCF confirmed the previous meeting minutes as accurate.

The action items table appended to these minutes has been updated.

4. AER Update – Max Hooper, AER

Rob Matton (AER) requested that participants inform the AER of capacity trades.

5. AEMC Update – Daniela Moraes, AEMC

Daniela Moraes (AEMC) noted that the AEMC had been conducting a number of meetings regarding the Gas Supply Guarantee. Daniela requested that participants who are interested in meeting with the AEMC liaise with the AEMC to arrange further meetings. Daniela noted that the AEMC expected to publish its draft report in June 2021.

6. Gas Market Monitoring Markets Update – Darryl White (AEMO)

Darryl White (AEMO) spoke to the slides for the 2021 Summer Review.

David Headberry noted that major users would be curtailed early and are unlikely to see benefits in contracting LNG. Roger Shaw (AEMO) noted that AEMO was merely drawing

participants' attention to the risks of high ancillary payments (and consequent high uplift payments) if there are low volumes of LNG in storage. Darryl White (AEMO) further noted that Dandenong LNG was at its lowest level in the DWGM's history.

7. Gas Market Monitoring General Update – Robbie Flood (AEMO)

Robbie Flood (AEMO) spoke to the slides on the Gas Market Monitoring Update.

Regarding the changes to the DAA submission screen to enable .csv uploads, Ee Siew Ong (Lochard Energy) asked when AEMO would be in a position to fund the project and the potential timing thereof. Robbie Flood (AEMO) noted that he would provide an update to the GWCF regarding funding and timing (**Action item 30.7.1**).

Andrew Godfrey (Alinta Energy) asked about the timing for the Gas Transparency Measures consultation. Robbie Flood (AEMO) noted that the changes had not yet passed the SA Parliament, but after they pass SA parliament AEMO understands it is likely to be around six months for implementation, including any procedure consultation.

Regarding the Gas Transparency Measures, Ee Siew Ong (Lochard Energy) asked whether the facility for FTP submission would only be removed after a consultation on its removal. Robbie Flood (AEMO) noted that he believed the removal of FTP submission was currently tied to go-live and therefore that AEMO would only remove it earlier if everyone moved to alternative submission methods earlier, but he noted that he would confirm this and then relay formal advice to the GWCF (**Action item 30.7.2**).

8. DWGM and STTM Gas Market Access form – Niranjan Karve (AEMO)

Niranjan Karve (AEMO) spoke to the slides regarding the DWGM and STTM Gas Market Access form.

9. Update on DWGM SWN following consultation on Wholesale Market Rule Consultation Procedures (Victoria) – Luke Stevens (AEMO)

Luke Stevens (AEMO) provided an update to the GWCF updating SWN processes. In November 2020, AEMO updated the Wholesale Market Electronic Communication Procedure and market system to provide all System Wide Notices by SMS and/or email. Further changes from this consultation included AEMO's sending all appropriate SWNs via the public SWN report to participants registered 24-Hour contacts and Gas Quality contacts and moving the SWN Attachment folder to the location "MIBB > Public folder > SWN Attachment" (it was previously a subfolder to the "Documents" folder).

During the IT development process for this change, AEMO received a request from participants to incorporate SWN Attachments as email attachments. The notification of the recent Brooklyn CS outage was the first instance of AEMO's sending participants an SWN attachment as an email attachment to those with a registered 24-hour email address.

Luke Stevens (AEMO) noted that, as per the Wholesale Market Electronic Communication Procedure, the MIBB remains the primary form of communication; however, these enhancements to the DWGM SWN system should work to facilitate improvements in AEMO's secondary communication processes.

10. Distributed Gas Resources (Hydrogen and Bio-Methane Gas) – Luke Garland (AEMO)

Luke Garland (AEMO) spoke to the slides regarding distributed gas resources. Luke noted that NEM impacts from hydrogen are being addressed separately. Luke noted that AEMO was

canvassing broadly to identify issues and questions that would need to be addressed as part of the broader program of work to integrate hydrogen into AEMO-administered gas markets. Gas market participants are therefore invited to respond to the questions in Section 4 of the attached paper (Ref #5 in meeting pack). All responses should be sent to gwcf_correspondence@aemo.com.au by 21 May 2021 (**Action item 30.10.1**).

11. Other Business

VTS Access Arrangement

Scott Young (APA Group) thanked all who had participated in the VTS Access Arrangement Consultation Group for their involvement and contributions. Scott noted that any additional interested parties who wished to participate were welcome to do so and should contact Scott (scott.young@apa.com.au).

12. Meeting close – Roger Shaw, AEMO

Roger Shaw (AEMO) noted that this would be the final GWCF that he would chair since he would be retiring. Roger noted that Hugh Ridgway (AEMO) would chair the GWCF moving forward. The GWCF thanked Roger for his distinguished service to the gas industry.

Roger Shaw (AEMO) closed the meeting.

ACTION ITEMS RAISED AT MEETING

Item	Topic	Action required	Responsible	By
30.7.1	Timing of DAA submission screen changes	Robbie Flood (AEMO) to provide an update to the GWCF regarding funding and timing of the changes to the DAA submission screen.	Robbie Flood (AEMO)	Next GWCF meeting
30.7.2	Timing of FTP submission removal	Robbie Flood (AEMO) to confirm whether removal of FTP submission will occur alongside go-live for Gas Transparency Measures or at some other date.	Robbie Flood (AEMO)	Next GWCF meeting
30.10.1	Distributed Gas Resources feedback	GWCF participants to provide responses to AEMO's Distributed Gas Resources feedback paper by 21 May 2021 (see email with subject line "Seeking feedback on AEMO's Distributed Gas Resources paper" sent 16 April 2021).	GWCF participants	21 May 2021

ACTION ITEMS RAISED BEFORE MEETING

Item	Topic	Action required	Responsible	By
29.12.1	Manual AQL facility	<p>Facility operators to provide their expected benefits and risks from the proposal outlined in Lochard Energy's GMI regarding a manual AQL submission facility.</p> <p>April 2021 update: This item has been resolved and was discussed under Item #7 of the April 2021 meeting.</p>	Facility operators	Completed
27.10.1	Large energy users in GEMCF	<p>Luke Garland (AEMO) to liaise with Energy Safe Victoria to discuss whether large energy users could be included in the GEMCF.</p> <p>December 2020 update: AEMO has liaised with the ESV, and they will ensure that this is discussed at the next GEMCF. To be discussed at the next GWCF.</p> <p>April 2021 update: Luke Garland (AEMO) noted that large energy users with safety considerations may attend the GEMCF, but that may require a "tweaking" of the GEMCF Terms of Reference (ToRs). Luke will provide an update to the GWCF when this "tweak" to the ToRs has occurred.</p>	Luke Garland (AEMO)	Next meeting
26.10.1	GSOO forward price forecast	<p>Roger Shaw (AEMO) is to determine whether the GSOO will contain a forward price forecast in the future.</p> <p>September 2020 update: Roger will provide this following the GWCF meeting.</p> <p>April 2021 update: Roger Shaw (AEMO) noted that the GSOO had been published and did contain a forward price forecast.</p>	Roger Shaw (AEMO)	Completed