

MINUTES – GWCF

MEETING: Gas Wholesale Consultative Forum
 DATE: Thursday, 18 June 2020
 TIME: 9.30 am – 12.30 pm AEDT
 LOCATION: Teleconference-only
 MEETING #: 27
 CONTACT gwcf_correspondence@aemo.com.au

ATTENDEES:

Name	Company	Location
Roger Shaw (Chair)	AEMO	Teleconference
Louis Chen	AEMO	Teleconference
Robbie Flood	AEMO	Teleconference
Alison Foster	AEMO	Teleconference
Travis Kane	AEMO	Teleconference
Saul Milner	AEMO	Teleconference
Nicole Nsair	AEMO	Teleconference
Arjun Pathy	AEMO	Teleconference
Yvonne Tan	AEMO	Teleconference
Chris Warren	AEMO	Teleconference
Adam Watson	AEMO	Teleconference
David Younger	AEMO	Teleconference
Darryl White	AEMO	Teleconference
Jessica White	AEMO	Teleconference
Roger Shaw	AEMO	Teleconference
Meredith Mayes	AEMC	Teleconference
Daniela Moraes	AEMC	Teleconference
Owen Pascoe	AEMC	Teleconference
Max Hooper	AER	Teleconference
Lucy Pumpa	AER	Teleconference
Prince de la Paz	AGL	Teleconference
Liz Gharghori	AGL	Teleconference
Meng Goh	AGL	Teleconference
Damien Kennedy	AGL	Teleconference
Kieran O’Leary	AGL	Teleconference
Susan Moore	AGL	Teleconference
Andrew Godfrey	Alinta Energy	Teleconference
Michael Cini	APA Group	Teleconference
Scott Young	APA Group	Teleconference
Naomi Welk	Beach Energy	Teleconference
Melissa Perrow	Brickworks	Teleconference
Nicholas Eades	CQ Energy	Teleconference
Sarah Kok	ERM Power	Teleconference
Carolyn Thomas	ExxonMobil	Teleconference
Greg Fletcher	Hydro Tasmania	Teleconference
Melissa Chin	Jemena	Teleconference

Corey Hennessey	Jemena	Teleconference
Leona Lee	Jemena	Teleconference
Parameshwar Venkitachalam	Jemena	Teleconference
Chotima Micallef	Lochard Energy	Teleconference
Ee Siew Ong	Lochard Energy	Teleconference
Thomas Stokon	Origin Energy	Teleconference
Jennifer Brownie	QUEN	Teleconference
Nitin Parwal	Santos	Teleconference
Jamie Coombs	SEAGas	Teleconference
Marcus Godfrey	SEAGas	Teleconference
Matthew Arnold	Senex Energy	Teleconference
Alice Paradisi	Shell Australia	Teleconference
Carmel Forbes	Shell Australia	Teleconference
Gerrod Murphy	Weston Energy	Teleconference

1. Welcome and attendance / apologies – Roger Shaw, AEMO

Roger Shaw (AEMO) welcomed all to the meeting.

2. AEMO Competition Law Protocol – Roger Shaw, AEMO

The GWCF noted AEMO's Competition Law Protocol and its requirements on both AEMO and participants.

3. Confirm agenda and previous meeting minutes and actions – Roger Shaw, AEMO

The GWCF confirmed the agenda.

The GWCF confirmed the previous meeting minutes as accurate.

The action items table appended to these minutes has been updated.

4. Certificate Replacement Program – Travis Kane, AEMO

Travis Kane (AEMO) spoke to the slides. Travis noted that any questions should be sent to certificatereplacement@aemo.com.au.

5. AER standing agenda item – Lucy Pumpa, AER

Lucy Pumpa (AER) spoke to the AER's slides on the Wholesale Statistics Review and noted that, if any participant had questions, she could be contacted at AERGasMarkets@aer.gov.au.

6. AEMC standing agenda item – Daniela Moraes, AEMC

Daniela Moraes (AEMC) noted that the AEMC had published its draft Liquidity Review on east coast wholesale gas markets.

7. AEMO Gas Market Monitoring Markets update – Darryl White, AEMO

Darryl White (AEMO) spoke to the Autumn Review slides.

Marcus Godfrey (SEAGas) asked if AEMO would investigate the effect of COVID-19 on market demand. Darryl White (AEMO) responded that the dual effect of colder temperatures and COVID-19 made it hard to disentangle the effect on DWGM demand of the pandemic specifically.

8. AEMO Gas Market Monitoring general update – Robbie Flood, AEMO

Robbie Flood (AEMO) spoke to the slides. Robbie noted that AEMO was seeking participant feedback on a number of questions in the slides and that this feedback would be due by COB 10 July 2020.

Secretariat note: the link for providing this feedback can be found [here](#). Feedback is to be submitted by 10 July 2020.

Any questions can be directed to Robbie.Flood@aemo.com.au.

Robbie Flood (AEMO) and Scott Young (APA Group) are to discuss the possibility of running a “Gas Bulletin Board 101” course ([Action item 26.8.1](#))

9. DWGM Enhancements Working Group verbal update – Roger Shaw, AEMO

Roger Shaw (AEMO) noted that one meeting of the DWGM Enhancements Working Group had been held so far. Roger requested that GWCF participants send advice to gwcf_correspondence@aemo.com.au if they wanted reporting on specific agenda items from the Working Group back to the GWCF.

10. Other business – Roger Shaw, AEMO

Jennifer Brownie (QUEN) asked about hydrogen’s impact on the gas market, specifically as referenced in the latest Integrated System Plan. Roger Shaw (AEMO) noted that AEMO personnel responsible for hydrogen discussions would report to the GWCF when it came time to discuss specific implementations of legislative or regulatory changes.

Scott Young (APA Group) noted that APA Group would soon be initiating its Community Engagement Group for its upcoming consultation on DTS Access Arrangements. Interested parties are to contact Scott at scott.young@apa.com.au.

Gerrod Murphy (Weston Energy) noted that the 2019 GSOO had a forward price forecast, whereas the 2020 GSOO did not. Gerrod asked why this had occurred. Saul Milner (AEMO) noted that these price forecasts are not mandated and, when they are provided, are provided by an external consultancy. Roger Shaw (AEMO) is to determine whether this forward price forecast is intended to be made a permanent fixture of the GSOO ([Action item 26.10.1](#)).

11. Meeting close – Roger Shaw, AEMO

Roger Shaw (AEMO) closed the meeting at 11.15am.

ACTION ITEMS RAISED AT MEETING

Item	Topic	Action required	Responsible	By
26.8.1	GBB101 course	Robbie Flood (AEMO) and Scott Young (APA Group) are to discuss the possibility of running a “Gas Bulletin Board 101” course.	Robbie Flood (AEMO) and Scott Young (APA Group)	September meeting
26.10.1	GSOO forward price forecast	Roger Shaw (AEMO) is to determine whether the GSOO will contain a forward price forecast in the future.	Roger Shaw (AEMO)	September meeting

ACTION ITEMS RAISED BEFORE MEETING

Item	Topic	Action required	Responsible	By
26.4.1	APA Group discussion with market bodies on DWGM rule changes	<p>Scott Young (APA Group) to organise a discussion with the AEMC, AEMO, and the AER to determine how the DWGM rule changes would interact with APA Group's access arrangement changes.</p> <p>June update: meeting occurred between AER and APA Group. APA Group and the AER to establish another meeting which involves AEMO.</p>	Scott Young (APA Group)	September meeting
26.5.1	Facility operator feedback on AQL submission methods	<p>Facility operators to give feedback on whether they believed an alternative AQL submission method (that is, a method of direct upload through the market portal) would be desirable.</p> <p>June update: Facility operators submitted feedback. AEMO is examining how this should be addressed.</p>	Facility operators	Completed
26.8.1	GWCF sub-group on DWGM rule changes	<p>GWCF members should nominate for the GWCF working sub-group on these changes at gwcf_correspondence@aemo.com.au by COB (AEST) 15 April 2020.</p> <p>June update: The first meeting of the working group has occurred.</p>	GWCF members	Completed