Forum meeting record

Forum:	WA Gas Consultative Forum
Date:	2 November 2022
Time:	1:00pm
Location:	Microsoft Teams
Contact:	WAgasforum@aemo.com.au

Attendees:

Name	Company Department
Martin Maticka (Chair)	AEMO
Laura Tomkins (Secretariat)	AEMO
Mark Riley	AGL
Suzanne Bentley	Alcoa
Meg Duxbury	Alinta
Sam Lei	Alinta
Nicholle Langer	Alinta
Richard Harris	Cannings Purple
Sieu Fujita	Chevron
Dominic Rodwell	Citic Pacific Mining
Jia Wu	Citic Pacific Mining
Don Bower	Energy Access Services
Kaitlyn Bond	EPWA
Stephen Eliot	EPWA

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Name	Company Department
Sara O'Connor	ERA
Elizabeth Walters	ERA
Richard Cheng	ERA
Natalie Robins	ERA
Ken Chong	FMG
Greg McIntosh	FMG
Mike Lauer	Gas Trading
Allan McDougall	Gas Trading
Oliver Wasse	Gas Trading
Rojan Pandey	HFM Assets
Hans Niklasson	Horizon Power
Gordon Rule	Horizon Power
Vivek Karia	JTSI
Roger Farinha	Kleenheat
Richard de Bont	KUFPEC
Bernie Bourke	Mitsu E&P
Damian Vellar	Mitsu E&P
Hesham Farhani	Molyneux Advisors
Chris Cook	nopta.gov.au
Jayesh Halai	Perth Energy
Rhyse Maughan	Rio Tinto
Natalia Buchelnikova	Santos
Adam Welch	Santos
Lewis Maxwell	Santos

Name	Company Department
Stephanie Hoang	Santos
Jai Coppen	Shell
Michelle Nguyen	Shell
Lucy Wu	South32
Jasper Sng	South32
Andrew Walker	South32
Pete Ryan	Strike Energy
Carole Clare	Synergy
Alex Cokic	Tronox
Cathy McKeagney	Warrego Energy
Susana Jardim	Woodside
Sonia Botero	AEMO
Christopher Meredith	AEMO

1 Welcome and previous meeting minutes

Martin Maticka (AEMO) opened the meeting at 1:02pm, welcomed attendees to WAGCF No. 20.

The minutes from the previous WAGCF (20 July 2022) were endorsed. AEMO to publish the minutes as final on the website (action item 1.1).

2 GBB Trucking rule change

Sonia Botero (AEMO) provided an update on the amending rules, GSI rule 73A: Registered production facility operators to provide monthly trucked gas data and GSI Rule 89A: Publication of monthly trucked gas data on GBB. The amending rules will become effective at 8am on 1 December 2022.

3 Potential gas supply and demand forecasts

Christopher Meredith (AEMO) provided an overview of the forecasting approach and methodology, the updated potential gas supply forecasts, the updated supply-demand balance and provided a comparison to the 2021 WA Gas statement of Opportunities (GSOO).

Stakeholder questions and feedback:

Vivek Karia (JTSI): From the late 2020s, are you assuming the impact of the closure of coal-fired powers stations offsets the impact of an increased renewables uptake? Does this explain the gap between 2021 and 2022 demand forecast?

AEMO: It does, the coal-fired power station closures put more pressure on GPG to provide the base load power at that time and the uptake of renewable penetration is not quite there by that point.

Susana Jardim (Woodside): What is the average shortfall that AEMO is forecasting from 2023 to 2026?

AEMO: It's a maximum of 50, the shortfalls are a total of 45 PJs over 4 years. Detailed numbers will be included in the GSOO.

Vivek Karia (JTSI): In the Graph, what is the NWS assumed DMO supply?

AEMO:70 TJs a day

Allan McDougall (Gas Trading): Is it correct that the forecast shortfall is based on Gorgan and Wheatstone etc. running at 75-80% because of outages?

AEMO: They are forecast at 85%

Dominic Rodwell (Citic Pacific): Is the JTSI statement going to be in the GSOO this year?

AEMO: Taken on notice.

4 National gas law reforms

Kaitlyn Bond (EPWA) provided an update on the National gas laws (NGL), accommodating hydrogen and other renewable gases, presenting a summary of the NGL reform process, the proposed NGL reforms and provided next steps.

Any questions and feedback can be directed to Kaitlyn.bond@dmirs.wa.gov.au or peta.turner@dmirs.wa.gov.au

Stakeholder questions and feedback:

Sara O'Connor (ERA): What is the timeline on EPWA consultation?

EPWA: later November 2022.

5 2022 Year in review

Sonia Botero (AEMO) presented the highlights from 2022 noting, GBB system updates, registration activity and 2022 observations (Linepack capacity adequacy, gas supply and demand, and storage).

6 Other business

No other business was raised.

7 Meeting close

Martin Maticka (AEMO) closed the meeting at 1:54pm.

Disclaimer

This document provides an overview of the main points of discussion at an industry forum convened by AEMO on 2 November 2022 to provide information and invite perspectives and feedback on matters relating to WA Gas Consultative Forum). Readers, please note that:

- This document is a summary only and is not a complete record of discussion at the forum.
- For presentation purposes, some points have been grouped together by theme and do not necessarily appear in the order they were discussed.
- The views expressed at the forum and reflected here are not necessarily those of AEMO.