

Forum meeting record

Forum:	WA Gas Consultative Forum
Date:	16 November 2023
Time:	1:00pm
Location:	Microsoft Teams
Contact:	WAgasforum@aemo.com.au

Attendees:

Name	Company Department
Laura Tomkins (Secretariat)	AEMO
Martin Maticka (Chair)	AEMO
Christopher Meredith	AEMO
Teresa Smit	AEMO
Sreeparna Saha	AEMO
Jay Stein	AEMO
Sandy Ng	AEMO
Toby Price	AEMO
Deborah Marsh	AEMO
Saeede Nazari Goldar	AEMO
Trent Leach	AGIG
Nick Eaton	Alcoa
Meg Duxbury	Alinta
Richard Beverley	Alinta

Name	Company Department
Aiko Ueno	Alinta
Jack Deveney	Alinta
Nicholle Langer	Alinta
Michelle Nguyen	Alinta
Victoria Hillbrich	Beach Energy
Adam Stephen	Bluewaters
Joanne Khoo	BP
Pete Ryan	Buru Energy
Richard Harris	Cannings Purple
Liam Lilly	CCWA
King, Bridget	Chevron
Dominic Rodwell	Citic Pacific Mining
Monica Jiang	Citic Pacific Mining
Jia Wu	Citic Pacific Mining
Linh Nguyen	CME WA
Name	Company
Jenny Laidlaw	EPWA
Isadora Rebelo Salviano	EPWA
Paul Hynch	EPWA
Dora Guzeleva	EPWA
David Lee	ERA
Stephen Del Monaco	ESSO Australia
Greg McIntosh	Fortescue
Allan McDougall	Gas Trading

Name	Company Department
Paul Bresloff-Barry	Gas Trading
Mike Lauer	Gas Trading
Oliver Wasse	Gas Trading
David Low	Hancock Energy
Herman Prinsloo	Horizon Power
Vivek Karia	JTSI
Peter Kolf	KPK Specialist Advisory Services
Richard de Bont	KUFPEC
Ayako Akutagawa	Mitsu E&P
Damian Vellar	Mitsu E&P
Julie-Anne Simmons	Mitsu E&P
Bernie Bourke	Mitsu E&P
Jodie Winnett	MRL
Krista Horgan	MRL
Chris McMullen	NOPTA
Damien Yelverton	NOPTA
Jayesh Halai	Perth Energy
Cathy McKeagney	Pilot Energy
Kyushu Perth	QE Australia
Richard Bowmaker	RBP
Amanda Wilson	Rio Tinto
Joachim Tan	Rio Tinto
Krishan Pal Birda	Rystad Energy
Ana Stankovic	Santos

Name	Company Department
Lewis Maxwell	Santos
Sean Lim	Shell
Charles Loh	Shell
Paul Arias	Shell
Lucy Wu	South32
David Cullam	Strike Energy
Charlie Griffiths	Strike Energy
Jenny O'Donoghue	Synergy
Gibb, John	Wood Mackenzie
Susana Jardim	Woodside
Christopher Gorman	Woodside
Jai Coppen	Yara

1 Welcome and previous meeting minutes

Martin Maticka (AEMO) opened the meeting at 1:01pm, welcomed attendees to WAGCF No. 23.

The minutes from the previous WAGCF (10 August 2023) were endorsed. AEMO to publish the minutes as final on the website (action item 1.1).

2 Updated GPG Forecast

Richard Bowmaker (RBP) presented a brief updated version of the GPG forecasts, noting the significant changes to the forecast since the last presentation made to the WA Gas Statement of Opportunities (GSOO) Forecasting Reference on 24 October.

Stakeholder discussion points

- How new and existing builds effect the forecasts and the dependency on gas supply contracts needed for potential new builds.

3 Updated gas demand forecast

Sandy Ng (AEMO) presented a comparison between the 2023 draft forecasts and the updated draft forecast, noting the 2022 low and high GPG forecasts were applied in the 2023 draft forecasts while the latest 2023 GPG forecast are applied in the 2023 updated draft forecasts.

Stakeholder discussion points

- The assumptions made around renewables offsetting the increase in gas demand due to coal retirements.
- Points of alignment in GPG forecasts between the GSOO and the Electricity Statement of Opportunities (ESOO)
- Assumptions made around new builds.
- There will be an indication for potential Hydrogen and Bio Methane for WA published in the 2023 GSOO, this will not impact the supply demand balance.

4 Draft supply forecast

Sreeparna Saha (AEMO) presented the potential gas supply forecast draft focusing on three key areas being, the forecasting approach and methodology, updated potential gas supply forecast and a comparison of this year's forecast to the 2022 WA GSOO.

Stakeholder discussion points

- Assumptions made around potentially delayed projects.
- The considerations made around production capacity and how they have fed into the forecasts.

5 WA Domestic Gas (Domgas) Policy

Vivek Karia (JTSI) provided an update on the developments around the WA Domgas policy covering a brief overview of the policy, a high look at compliance on a project level and the compliance process, the key policy challenges and opportunities and a forward to into some of the upcoming priorities.

Any questions can be directed to vivek.karia@jtsi.wa.gov.au

6 Other business

No other business was raised.

7 Meeting close

Martin Maticka (AEMO) informed participants that the date for the next WAGCF is scheduled for 15 December 2023. The closed the meeting at 2:29pm.

Disclaimer

This document provides an overview of the main points of discussion at an industry forum convened by AEMO on 16 November 2023 to provide information and invite perspectives and feedback on matters relating to WA Gas Consultative Forum). Readers, please note that:

- This document is a summary only and is not a complete record of discussion at the forum.
- For presentation purposes, some points have been grouped together by theme and do not necessarily appear in the order they were discussed.
- The views expressed at the forum and reflected here are not necessarily those of AEMO.