

Infigen submission to IASR scenario refinement

Dear Nicola,

As per our original submission, we (and almost all responding stakeholders) urge you to make AEMO's central (most likely) scenario representative of Australia's commitments under the Paris Agreement, which requires net zero emissions well before 2050. We note that this transition continues rapidly, with the early closure of Yallourn already being announced since Infigen's previous submission. Furthermore, the sale of Tilt at 28 times earnings indicates that investors see a rapidly decarbonising future in the electricity grid.

We recommend that AEMO focuses its resources on scenarios that help AEMO and the industry prepare for the rapid transition to 100% renewable generation, including understanding how significant electrification of the system would affect future operations and planning and what non-energy resources will be needed to manage the transition.

Regards,
Joel

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