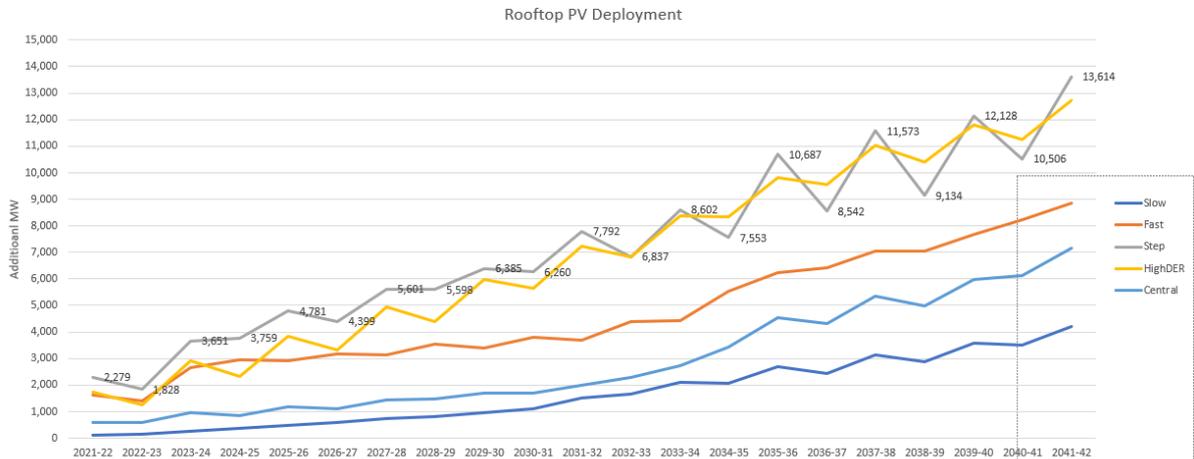


Dear AEMO ISP team,

Firstly, congratulations on an incredible piece of analysis and a great process and vision.

Using your appendices, I've plotted the annual deployment of rooftop PV capacity, as illustrated below. My comments relate to the absurdly low volume of PV deployment in the first year of analysis, compared to the 2.1-2.2GW that was deployed in cal2019.

Annual Installation of Rooftop PV



We've extracted from the appendices the annual increment in rooftop PV deployment (noting that this doesn't account for replacement capacity as systems age). You can see the volume in the Central and Low scenarios are far below the 2.1GW of sub-100kW capacity installed in 2019 (2.2GW if you include rooftop LGC systems). Only the Step-change scenario starts out where 2019 left off. The Central scenario is very conservative for rooftop PV, remaining below the 2GW mark for the coming decade. Whether you prefer the step-change scenario or the fast-scenario, the volumes in 2030 are 3x what they are today and growing from there.

