

# WEMS MPI User Guide: Reserve Capacity Mechanism

August 2023

Version 1



# Important notice

### Purpose

AEMO has prepared this document to provide information about the Reserve Capacity Mechanism (RCM) market systems support process available to Market Participants for the Wholesale Electricity Market System (WEMS), as at the date of publication.

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### Version control

Version	Release date	Changes		
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# 1 Introduction

The purpose of this document is to describe the functions and capabilities of the Wholesale Electricity Market System Market Participant Interface (WEMS MPI) and act as a guide to users. The WEMS MPI is the medium between the Market Participant and AEMO to exchange and submit registration information, trading submissions, and facilitate the extraction of reports.

This document provides information about the Reserve Capacity Mechanism (RCM) portal, which is accessible via WEMS MPI. The RCM portal is used for the following processes:

- Applications for Certified Reserve Capacity (CRC) Section 4.3.
- Reserve Capacity Security (RCS) Section 4.5.
- Trade declarations Section 4.6.
- Consumption Deviation Applications (CDA) for Relevant Demand purposes Sections 4.7 and 4.8.
- Non-Temperature Dependent Load (NTDL) applications and associated CDAs Section 4.9.
- Capacity Credit Allocations Section 4.10.
- Individual Reserve Capacity Requirements (IRCR) Sections 4.11 and 4.12.
- Reserve Capacity Testing Section 4.13.

## 2 System Requirements

Please refer to the <u>WEM Procedure: Data and IT Interface Requirements</u> for more information on the necessary technical details and standards, software and hardware specifications, and security standards required for Market Participants to operate in the Wholesale Electricity Market (WEM).

## 3 Accessing the System

The RCM portal is accessed by logging into WEMS MPI (<u>https://wems.aemo.com.au/mpi/</u>) and navigating to Reserve Capacity  $\rightarrow$  Reserve Capacity Mechanism (see Figure 1).

#### Figure 1 Accessing the RCM portal

← → C ☆ 🔒 wems.aemo.	.com.au/mpi/mpi-ui/reserveCapacity/rcmOperations.action	
💠 Development - Agil 🔀 Reserve Cap	apacity 🦚 WEM Reform Progr 🤹 Reserve Capacity Te 🍋 WEMS - Log In 💠 System Dashboard 🔀 Dashboard - Conflu 🏧 Wholesale Electricit	×
Home Notifications Energy Market	t Reserve Capacity Balancing LFAS Registration (Balancing) Registration (SCED) Settlements Reports Configuration Help Logout	
Home > Reserve Capacity > Reserve Capacity Mecha	Reserve Capacity Mechanism Reports ► RC Testing	
	DSP Verification Test Relevant Demand	

Upon visiting the site, the MPI will require the user to authenticate with their WEMS RSA SecurID token before the user is able to access the MPI (see Figure 2).

	RSA SecuriD
Welcome to WEM	IS
Log in to access WEMS	
( RSA 159 759.)	Jser ID: Scode: Your Passcode is your PIN + the number displayed on your token (the Tokencode).
	Log In Reset
	Apply for a Token Login Reference Guide

Figure 2 WEMS MPI login screen

The RSA SecurID token can be identified by the RSA SecurID dark blue and red logo with white writing (see Figure 3).

### Figure 3 RSA SecurID token example



New users must apply for WEMS access by contacting their Market Participant Administrator (MPA) as well as completing the WEMS Token Request Form. This form, along with the RSA Quick Reference Guide, is available on the MPI login page or by emailing <u>wa.operations@aemo.com.au</u>.

New users must also be assigned the appropriate roles by their MPA to ensure they have the correct access privileges. Refer to the <u>Market Participant Administrator Guide</u> for more information.

RSA SecurID tokens are managed and issued by AEMO. Individual roles and user accounts are managed by each MPA.

## 4 RCM portal user guide

For assistance with NTDL Applications, Capacity Credit Allocation and IRCR please contact WA Prudentials and Settlements at <u>wa.settlements@aemo.com.au</u>. For all other queries relating to Reserve Capacity please contact Reserve Capacity (WA) at <u>wa.capacity@aemo.com.au</u>.

### 4.1 Reserve Capacity Mechanism dashboard

The RCM dashboard ("Home" tab) displays a snapshot of Reserve Capacity information. This includes a summary of the number of Capacity Credits assigned for each price category and the Individual Reserve Capacity Requirement (IRCR) for the selected Capacity Year (see Figure 4 and Table 1). The Facility list includes the price type for each Facility holding Capacity Credits, where the type can be T for the Transitional Reserve Capacity Price, F for the Fixed Reserve Capacity Price, or blank for the Reserve Capacity Price.

### Figure 4 RCM dashboard

Hom	e CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing	
< 20	2020 - 20	21	2021 - 2022	1	2022 - 2023		- 2024	2024 - 1	10000	-
Reserve C Capacity C Price (S/Ye Search	redits		tional Reserve Caj ty Credits 5/Year)	pacity	Fixed Price Res Capacity Credits Price is unique to	10000000000000000000000000000000000000		dual Reserve Cap rement	pacity	
Facility :	:		Facility Class 👙	Facil	iity Status 😄	Price Type 🗧	Capaci	ty Credits 😄		

#### Table 1 RCM dashboard descriptions

Tab Name	Description
Fixed Price Reserve Capacity	The number of Capacity Credits assigned to Facilities that are subject to a Fixed Reserve Capacity Price. The relevant price is not displayed since it is unique to each Facility.
IRCR	The MW quantity determined by AEMO in respect of a Market Customer, in accordance with clause 4.28.7 and, if applicable, as revised in accordance with clause 4.28.11.
Reserve Capacity	The number of Capacity Credits assigned to Facilities that are subject to the Reserve Capacity Price, and the associated price in dollars per MW.

All tabs within the RCM portal are described in Table 2.

### Table 2 Description of RCM portal tabs

Tab Name	Description
Capacity Allocation	The allocation of Capacity Credits traded outside of the WEM.
CDA	A Consumption Deviation Application is an application from a Market Customer to AEMO to replaceTrading Intervals, which are considered unrepresentative of the consumption of a Load, for the purpose of determining the Relevant Demand of a DSP.
CRC Application	Applications for Certified Reserve Capacity.
IRCR	The Participant Information Reports (PIR) and Log files for the Individual Reserve Capacity Requirement for Trading Months from June 2019 onwards. IRCR information for earlier TradingMonths is available in the Settlements Portal.
NTDL	Non-Temperature Dependent Load Applications and results.
Peak Intervals	Displays the 4 and 12 Peak SWIS Trading Intervals used in the IRCR.
RC Testing	View and download Reserve Capacity Test and Verification Test results for the summer and wintertesting periods.
Security	Displays a summary of the Reserve Capacity Security and DSM Reserve Capacity Security held by AEMO.
Trade Declarations	Market Participants nominate how much capacity they intend to trade bilaterally and how much willnot be made available to the market through the trade declaration process.

Historical Capacity Credits for all Facilities from all Market Participants participating in the RCM for the respective Capacity Year can be downloaded from the RCM dashboard. This report includes any changes to Capacity Credits throughout the Capacity Year. Navigate to the bottom of the RCM dashboard and click Download All to download the historical Capacity Credit report (see Figure 5).

#### Figure 5 Historical Capacity Credit report

Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
> 20	21 - 2022	202	22 - 2023	202	23 - 2024	2024	- 2025	2025	- 2026
Reserve Capac Capacity Credits Price (\$/Year)	ity	Transitional Reserve Capacity Capacity Credits Price (\$/Year)			Fixed Price Re Capacity Credits Price is unique t		/ Individual Reserve Capacity Requirement		
Search									
Facility 🗧	Facili	ty Type 💠	Facility S	tatus 💠	Price	Гуре ≑	Capacity Cred	lits ≑	
Download Al	0								

The RCM portal initially displays the five most recent Capacity Years in the banner above the Reserve Capacity summary information. To view data from previous Capacity Years, click on the arrow in the banner, which will open a horizontal scrollbar (see Figure 6). Click on the arrow to close the horizontal scrollbar.

### Figure 6 Viewing data for previous Capacity Years

Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
<b>く</b> 2019	2019 -	2020	2020 - 20	21	2021 - 202	22	2022 - 2023	202	3 - 2024
<ul> <li>Reserve Capacity</li> </ul>	y	Transit	ional Reserve Cap	pacity	Fixed Price Res	serve Capacity	/ Individua	l Reserve Cap	▶ acity
Capacity Credits		Capacit	y Credits		Capacity Credits		Requirem	ient	
Price (\$/Year)		Price (\$	/Year)		Price is unique to	o each facility			
Search									

### 4.2 Facility Management

To access the Facility Management dashboard, select **RCM portal > Home** for the relevant Capacity Year. Select the ellipsis ("…") to the right of the Facility details and select Facility Management (see Figure 7).

Figure 7	Facility	Management	navigation
----------	----------	------------	------------

Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
<b>&lt;</b> 202	0 - 2021	2021	- 2022	2022 -	2023	2023 - 2024		2024 - 2025	202
4									•
Reserve Capaci	ty	Transit	ional Reserve Ca	pacity	Fixed Price	Reserve Capacity		idual Reserve Cap	acity
Capacity Credits		Capacit	y Credits		Capacity Cree	dits	Requirement	irement	
Price (\$/Year)		Price (\$	/Year)		Price is uniqu	e to each facility			
Search									
Facility 🛊		Facility	Class 🛊	Facility Stat	us ÷	Price Type 💲	Capacity	Credits 😄	
Facility		SF		0		Т			
Facility		SF		0		Т		Facility Manag	ement

The Facility Management dashboard displays the Facility Class, Equivalent Planned Outage Hours, Capacity Credit information, Price Type and duration, and the RC status effective dates (Commercial Operation, Committed or Proposed).

For a Scheduled Facility or Semi-Scheduled Facility, the dashboard displays the Components table which lists the Components associated with the Facility and the latest Capacity Credit information (see Figure 8).

Home	CRC Application	Security	Trade Declaration	CDA NT	Capacity DL Allocation	IRCR	Peak Intervals	RC Testing
< 2 •	020 - 2021	2021	- 2022	2022 - 2023	2023 - 2024		2024 - 2025	202 •
SF		peration (01/07 )21-22 until 203					Effectiv	ve 01/10/2023
Capacity Credi Price:	ts:			EPOH:				
Componer Component I		CC (Capacity Credits) ÷	Effective From #	Effective To ¢	Note ¢		Participant Reduction ÷	
Facility_NI	GS_01		01/10/2023 08:00	01/10/2024 08:00	RCM assigned CC - Appendix 3			Details

### Figure 8 Facility Management dashboard for a Scheduled Facility or Semi-Scheduled Facility

To view a detailed breakdown of Capacity Credit changes for a Component select "Details", which will display the Component Capacity Credit timeline and Required Level information (see Figure 9).

### Figure 9 Component Capacity Credit timeline

Component	Facility_NIC	SS_01	Initial	Required Level:	Adjusted Required Level:	
Modified Date ‡	CC \$	Effective From \$	Effective To 💠	Note \$	Participant Reduction	¢
dd/mm/yyyy		dd/mm/yyyy 00:00	dd/mm/yyyy 00:00	RCM assigned CC -	Appendix 3	

For a Non-Scheduled Facility or Demand Side Programme, the dashboard displays the Capacity Credit changes for the Facility in the Capacity Credit timeline (see Figure 10).

Hom	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
<b>&lt;</b> 2	2020 - 2021	2021 - 20	)22	2022 - 2023	3	2023 - 2024	202	24 - 2025	2025
4									÷
DSP	Facility Commercial Op	eration (30/07/2	2011)					Effecti	ve 01/10/2023
Capacity C	iredits:			F	Relevant Dem	iand: -			
Price:									
Capacit	y Credit Timeline								
CC \$	Effective From \$	Effective To 🛊	Note	÷					rticipant duction ¢
	01/10/2023 08:00	01/10/2024 (		assigned CC -					

Figure 10 Facility Management dashboard for Non-Scheduled Facility or Demand Side Programme

### 4.3 Certified Reserve Capacity Applications

This section must be read in conjunction with the <u>WEM Procedure: Certification of Reserve Capacity</u> and clauses 4.9 and 4.10 of the WEM Rules.

To access the CRC application homepage, select **RCM Portal > CRC Application** for the relevant Capacity Year. The CRC Applications tab displays the Market Participant's Facilities, the Facility Class, Reserve Capacity Status, Application Status, and a timestamp showing when the application was submitted (see Figure 11).

### Figure 11 CRC application tab homepage

Home CRC Applicati	on Security De	Trade eclaration	CDA NTDI	Capacity Allocation	IRCR	Peak Intervals	RC Testing
> 2021 - 2022	2022 -	2023	2023 - 2024	2024	- 2025	2025	- 2026
Applications for	Certification						
Certification Submission V Closes in	Nindow dd/mm/yyyy hł	h:mm - dd/mm/yy	yy hh:mm				
	Nindow dd/mm/yyyy hł Facility Class		yy hh:mm ility Status ≑	Application Status	÷	Submitted On 4	•
Closes in				Application Status	÷	Submitted On 4	•
Closes in	Facility Class	¢ Fac			÷		•

The Application Status is described in Table 3.

### Table 3 Application status description

Status	Description
OPEN	The certification window for the relevant Capacity Year is open and the user can submit a CRC application to AEMO.
PENDING	The application has been edited and saved but is yet to be submitted to AEMO.
SUBMITTED	The application has been submitted to AEMO for review.
WITHDRAWN	The submitted application was withdrawn by the user prior to the closure of the certification window.
LAPSED	The application was not submitted prior to the closure of the certification window.
ACCEPTED	AEMO has accepted the CRC application.
REJECTED	AEMO has rejected the CRC application.

The Facility Class reflects the Indicative Facility Class or Registered Facility Class, as relevant to the Facility.

**Note:** Early, Conditional and New Small Generator CRC applications cannot be submitted through the RCM Portal. Market Participants wishing to make these types of submission should contact Reserve Capacity (WA) at <u>wa.capacity@aemo.com.au</u>.

### 4.3.1 Facility CRC application

When a Market Participant user clicks on the name of a Facility, a new page opens which displays static information about the Facility (see Figure 12).

### Figure 12 Static information in the Facility CRC application

Home CRC Applica	Socurity	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
> 2021 - 202	22 202	22 - 2023	202	3 - 2024	2024 -	2025	2025	- 2026
Application for	Certificatio	n						
Participant:				Capacity Year:				
Facility Name:				Certification Wi	ndow:			
Facility Class:								
Facility Status:								
Application Status:	OPEN							
Assigned CRC:	-							
Application Type:	Existing							

When the page is in edit mode (after clicking the 'Edit' button), Market Participants can enter information into the Facility's CRC application (see Figure 13). This can include document uploads or data entry fields.

### Figure 13 Example Facility CRC application in edit mode

Facility Requirements 👩		Canc	cel Save
Network Access Confirmation * 🚯			
	<b>Drag file here or browse</b>		
Declared Sent Out Capacity (DSOC) *	Contract Expiry* 🚯		
(MW)		×	
Description of Facility*			
	Drag file here or browse		

Mandatory fields that are required to be completed to submit the application are denoted by a red asterisk. The 'Cancel' button discards all changes made, while the 'Save' button updates the database with the information entered. Market Participants may save their application and return to it later to continue working.

### 4.3.2 Components and upgrades

Scheduled Facilities and Semi-Scheduled Facilities will have components (including upgrades) listed in a table in the Facility CRC application page (see Figure 14). Clicking on the Component name in the table will open a new page showing static information for the component.

### Figure 14 Component table in CRC applications

Components 🙃				
Components	Technology Type	Assigned CRC (MW)	Include 🚯	Updated On
Component 1	Electric Storage Resource	-	INCLUDED	dd/mm/yyyy hh:mm
Component upgrade 1	Electric Storage Resource	-	INCLUDED	dd/mm/yyyy hh:mm
Component 2	Intermittent Generating System	-	INCLUDED	dd/mm/yyyy hh:mm

The Component CRC Application page includes a 'Back' button that returns the user to the Facility's CRC application page (see Figure 15). When the page is in edit mode, the checkbox to include the component in the CRC application can be selected, indicating that the Market Participant would like to apply for CRC for the component. Only components where this checkbox has been selected will be assessed by AEMO. Applications must include at least one component.

### Figure 15 Static information in the component page

Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
> 2	019 - 2020	20.	20 - 2021	202	1 - 2022	2022 -	- 2023	2023	- 2024
Compo Facility Class: Component Na Assigned CRC:	ame:	Applicat	tion 👧					Bad	ck Edit
Include	component in CRC a	pplication							

**Note:** A table of components is displayed for Non-Scheduled Facilities but clicking on a component name does not navigate to a component page. Non-Scheduled Facilities are assessed as a whole Facility, with the components automatically included in the application.

### 4.3.3 Submitting a CRC application

When the Market Participant user has finished editing the CRC application and clicked 'Save', the 'Submit' button will become available on the Facility page. On clicking 'Submit', the RCM portal verifies that all mandatory fields have been completed on both the Facility and component pages.

If information is missing for a mandatory field, an error message will display, detailing the missing information (see Figure 16).

righte to submit bolion and end message example on me raciiny circ application	Figure 16	Submit button and error message	e example on the	<b>Facility CRC application</b>
--	-----------	---------------------------------	------------------	---------------------------------

Home Ap	CRC plication	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
> 2019 -	- 2020 20	)20 - 2021	2021	- 2022	2022 -	2023	2023 ·	2024

Application for Certification	Submit
There was an error submitting your application	×
<ul> <li>'BalancingFacility' must not be empty.</li> </ul>	
<ul> <li>'ConditionalCrcConfirmation' must not be empty.</li> </ul>	
<ul> <li>'DescriptionOfFacilityDocuments' must not be empty.</li> </ul>	
<ul> <li>'Dsoc' must not be empty.</li> </ul>	
<ul> <li>'DsocExpiry' must not be empty.</li> </ul>	
<ul> <li>'NcsContract' must not be empty.</li> </ul>	
<ul> <li>'NetworkAccessConfirmationDocuments' must not be empty.</li> </ul>	
<ul> <li>'NetworkConstraintsDocuments' must not be empty.</li> </ul>	
<ul> <li>'OperatingRestrictionsDocuments' must not be empty.</li> </ul>	

**Note:** There is no 'Submit' button on the component page. The 'Submit' button on the Facility page submits the CRC application for the Facility and any components where the checkbox to include the component has been selected.

### 4.4 Upgrades

Once an Upgrade has been assigned Capacity Credits, a user can view the Facility Upgrade details in the Facility Management dashboard for the relevant Capacity Year. Select the ellipsis ("…") to the right of the Facility details and select Facility Management (see Figure 17). A Facility with an Upgrade will be marked with a "U" symbol.



Home	CRC lication	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
> 2021 -	2022	20	22 - 2023	202	3 - 2024	2024 -	2025	2025	- 2026
Reserve Capacity Capacity Credits Price (\$/Year)			<b>ional Reserve Ca</b> y Credits /Year)		Fixed Price Re Capacity Credits Price is unique t		Individu Require N/A	ual Reserve Ca ement	pacity
Search									
Facility ≑			Facility Class 💠	Facility	Status ‡	Price Type 💠	Capacit	y Credits ≑	
Facility 1	U		SF	0		т			
								Facility Mana	igement

The Associated Upgrades table displays the Upgrade Name, Reserve Capacity Status, Capacity Credits information, and Obligation Date (see Figure 18).

### Figure 18 Associated Upgrades table

Associated Upgrades				
Upgrade	Status	Capacity Credits	Obligation Date	Certified
Facility_01_NIGS_01_UPG_01			01/10/2024 08:00	2024 - 2025

To update the Reserve Capacity Status of an Upgrade, please contact Reserve Capacity (WA) at <u>wa.capacity@aemo.com.au</u>.

### 4.5 Reserve Capacity Security

This section should be read in conjunction with the <u>WEM Procedure: Reserve Capacity Security.</u>

To view the Reserve Capacity Security or DSM Reserve Capacity Security, select RCM portal > Security.

The Security tab displays a snapshot of Reserve Capacity Security or DSM Reserve Capacity Security details for the relevant Capacity Year (see Figure 19). Facilities with upgrades will be marked with a 'U' symbol.

### Figure 19 Security display

	Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
>	20	)21 - 2022	202	2 - 2023	202	3 - 2024	2024 -	- 2025	2025	- 2026
Se	curity									
Fac	ility ‡			I	last Transaction	÷		Current Balanc	:e ‡	
Fac	ility name	U			LODGE			\$18,750.00		

The user can click on the Facility name to view more detail regarding the Security Transactions (see Figure 20).

### Figure 20 Security Transactions information

Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing	
> 202	21 - 2022	202	2 - 2023	202	23 - 2024	2024	- 2025	2025	- 2026	
Security T	ransactio	ns								
Participant:	Partic	ipant name			Capacity Year:	2025	- 2026			
Facility Name:	cility Name: Facility name				Security Category:	curity Category: Upgrade				
Facility Class:	Non	Scheduled Fac	ility							
Facility Status:	Com	mercial Operat	ion (dd/mm/yyyy	)						
Component: 🚯	Upgra	ade name								
Security Lodged:	\$18,7	750.00			Traded CRC:	1.5M	W			
Security Returned:	\$0.00	)			Security Calculated	l: \$17,2	212.50			
Security Retained:	\$0.00	)								
Effective From	Action	Amoun	t Balan	ce	Security Details	:	Supporting Do	cuments		
dd/mm/yyyy	LODGI	\$18,75	0.00 \$18,7	50.00						

For a DSP, the Security Requirement section assists in implementing the requirements from clauses 4.13A.3 and 4.13A.4 of the WEM Rules (see Figure 21).

### Figure 21 Security page for DSP

Home	CRC Application	Security	rade CD laration	A NTDL	Capacit Allocatio	-	IRCR	Peak Intervals	RC Testing
> 2	2021 - 2022	2022 - 2	023	2023 - 2024	2	024 -	2025	2025	- 2026
Security	/ Requireme	nt as at dd	/mm/yyyy						
Security Requi	ired:	S	ecurity Lodged:		5	Security	Owed:		Details
Security	/ Transactior	าร							
Participant:				Capacity Yea	r:				
Facility Name:				Security Cate	egory:				
Facility Class:									
Facility Status:									
Security Lodge	ed:			Assigned Cre	edits:				
Security Retur	ned:			Security Calo	ulated:				
Security Retair	ned:								
Effective Fro	m Action	Amount	Balance	Security Deta	ails	Su	pporting Do	cuments	
	EXEMPT	\$0.00	\$0.00		accordance wit A.20 of the WE				

Clicking on the 'Details' button in the Security Requirement section (shown in Figure 21) will open a window that displays all security transactions made for the DSP by the Market Participant (see Figure 22).

### Figure 22 'Details' window showing all security transactions for DSP

ecurity Requi	rement D	etails			
Effective From \$	Action \$	Amount ¢	Balance ¢	Security Details 💠	Capacity Year
	EXEMPT	\$0.00	\$0.00	Exemption on first year of WEM Rules (22 February 2020)	2021
	EXEMPT	\$0.00	\$0.00	Waived in accordance with clause 1.29.4(a) of the WEM Rules.	2022
	EXEMPT	\$0.00	\$0.00	Waived in accordance with clause 4.13A.19 of the WEM Rules	2023
	EXEMPT	\$0.00	\$0.00	Waived in accordance with clause 4.13A.20 of the WEM Rule	2024

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Relevant fields of the Security Transactions are described in Table 4.

Field Name	Field Description
Status	The current RC Status of the Facility/Upgrade/DSP (Proposed (P), Committed (C), CommercialOperation (CO)) and the effective date.
Security Calculated	<ul> <li>For a generator, the amount of RCS the Market Participant is required to provide to AEMO for the relevant Facility/Upgrade.</li> </ul>
	<ul> <li>For a DSP, the amount of RCS calculated for the relevant Capacity Year.</li> </ul>
Security Category	RCS is required for Upgrades, New Facilities, and DSPs.
Component	List of all upgrades that have been included in the Security Required amount calculation.
Security Lodged	The cumulative amount of RCS held by AEMO, less any amount retained.
Security Owed	Calculated as DSM RCS required less DSM RCS lodged and represents the amount of DSM RCS that must be paid by the Market Participant.
Security Required	The maximum amount of DSM RCS calculated for each active Capacity Year. It may not equal the Security Calculated for the current Capacity Year.
Security Returned	RCS which has been returned to the Market Participant.
Security Retained	RCS which has been retained by AEMO.
Action	The last RCS transaction with AEMO (LODGE, RETURN, RETAIN).
Amount	The amount of RCS relating to the relevant security transaction (Action).
Balance	The total RCS balance held with AEMO.
Security Details	The type of RCS (Bank Undertaking, Cash Deposit) or any other information AEMO considers relevant.
Supporting Documentation	The supporting documents for the relevant RCS uploaded by AEMO.

### Table 4Security field description

### 4.6 Trade Declarations

This section should be read in conjunction with the <u>WEM Procedure: Declaration of Bilateral Trades</u>. The Trade Declaration tab in the RCM Portal allows Market Participants to submit trade declarations for Facilities, components, and upgrades that have been assigned CRC in the relevant Capacity Year. The Trade Declaration tab displays the opening and closing dates, as well as summary information about the Market Participant's trade declarations for its Facilities (see Figure 23).

### Figure 23 Trade declaration display



For Scheduled Facilities and Semi-Scheduled Facilities, each record will include at least one component, and may include upgrades (if applicable), based on the information from the Facility's CRC application. If a component or upgrade was either excluded from the CRC application or rejected by AEMO, it will not appear in the Facility's trade declaration.

Trade declarations for Non-Scheduled Facilities and Demand Side Programmes are completed at the Facility level and components will not be displayed. Non-Scheduled Facility upgrades appear separately to the parent Facility.

To update a trade declaration, click on the 'Edit' button to allow the 'Traded' and 'Unavailable' fields to be edited. For a Scheduled Facility or Semi-Scheduled Facility, these fields are editable at the component (or upgrade) level (see Figure 24), while for a Non-Scheduled Facility or Demand Side Programme, the fields are editable at the Facility level (see Figure 25). Click 'Save' when editing is complete.

#### Figure 24 Edit a trade declaration for a Scheduled Facility or Semi-Scheduled Facility

Trade Declaration Status: OPEN							
Facility	Assigned	Traded	Unavailable	Remaining	TradedCRC		
Committed (04/03/2023)	50	50	()	0		Cancel	Save
Semi-Scheduled Facility	Fixed	Price Cand	idate				
	Assigned	Traded	Unavailable	Remaining			
Component Electric Storage Resource	50	50		0			

#### Figure 25 Edit a trade declaration for a Non-Scheduled Facility or Demand Side Programme

Trade Declaration Status: OPEN						
Facility name Commercial Operation Facility Class	Assigned 5	Traded 5	Unavailable	Remaining 0	TradedCRC -	Cancel Save

The Fixed Price Candidate checkbox allows a Market Participant with an eligible Facility to choose the Fixed Reserve Capacity Price. If the Facility or upgrade is in Proposed Status, the Minimum Capacity Credits Quantity must be provided (see Figure 26).

#### Figure 26 Edit a trade declaration for a Proposed Facility

Facility	Assigned	Traded	Unavailable	Remaining	TradedCRC		
Proposed	50	50	-	0		Cancel	Save
Scheduled Facility	5		ixed Price Cand	oudre			
Component	Assigned	Traded	Unavailable	Remaining			

Trade declarations must be submitted by clicking on the 'Submit' button after saving (see Figure 27). To successfully submit a trade declaration, the 'Remaining' calculated field must display zero. A confirmation

message will appear, and the Trade Declaration Status will update to Submitted (see Table 5) for a description of each possible status).

### Figure 27 Submit a trade declaration

Trade Declaration Status: PENDING						
Facility name Commercial Operation Scheduled Facility	Assigned 100	Traded 100	Unavailable -	Remaining O	TradedCRC -	Edit Submit
Component name Non-Intermittent Generating System	Assigned	Traded	Unavailable	Remaining 0		

A submitted trade declaration may be withdrawn while the window is open by clicking 'Withdraw' (see Figure 28).

### Figure 28 Withdraw a trade declaration

Trade Declaration Status: SUBMITTED						
Facility name Commercial Operation Scheduled Facility	Assigned 100	Traded 100	Unavailable -	Remaining 0	TradedCRC -	Withdraw
Component name Non-Intermittent Generating System	Assigned 100	Traded	Unavailable	Remaining 0		

Once AEMO has run the trade methodology in accordance with Appendix 3 of the WEM Rules, the Traded CRC, which confirms the amount of CRC that can be traded for each Facility, will be available for each Facility (See Figure 29).

### Figure 29 Traded CRC

Trade Declaration Status: ACCEPTED					
Facility name Commercial Operation Facility Class	Assigned 100	Traded 100	Unavailable -	Remaining O	TradedCRC 100
<sup>-</sup> Component name Technology type	Assigned 100	Traded	Unavailable	Remaining 0	

### Table 5 Trade declaration status description

Status	Description
OPEN	The user can submit a Bilateral Trade Declaration for Facilities with CRC if the relevant trade detection open.
PENDING	The trade has been edited and saved but is yet to be submitted.
SUBMITTED	The trade has been submitted to AEMO for review.
WITHDRAWN	The trade was submitted then withdrawn by the user prior to the closure of the trade declaration window.
LAPSED	The trade was not submitted prior to the closure of the trade declaration window.

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Status	Description
ACCEPTED	AEMO has accepted the trade.
REJECTED	AEMO has rejected the trade.

### 4.7 Relevant Demand

To access the Relevant Demand dashboard, select **RCM portal > Home** for the relevant Capacity Year. Select the ellipsis ("…") on the right of the DSP details and select Relevant Demand (see Figure 30).

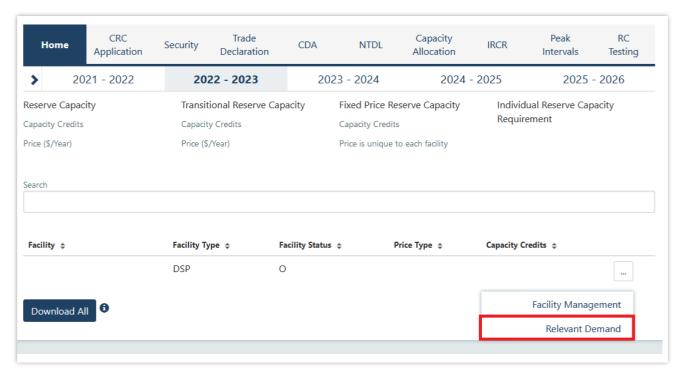


Figure 30 Relevant Demand navigation

The Relevant Demand dashboard displays the current Relevant Demand and effective date, NMI count, source of the Relevant Demand calculation, previous Relevant Demand calculations and their effective dates, and downloadable supporting documentation (see Figure 31).

#### Figure 31 Relevant Demand display

2021 - 2022         2022 - 2023         2023 - 2024         2024 - 2025         2025 - 2026           Relevant Demand           Current Two Hundred Peak Hours           Mil Count         2022 - 2023           Mil Count         2022 - 2023           Capacity Year:         2022 - 2023           Mil Count         2022 - 2023           Meter         Mil Count         Constituent NMIs \$         Meter           Meter         1           Meter         1           Meter         1           Meter         1	Hom	e CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
Facility Name: Current Two Hundred Peak Hours     Relevant Demand +   Effective From + Effective To +   Source + Meter   Data 1     Meter 1   Data 1     Meter 1     Meter 1     Meter 1     Meter 1     Meter 1	>	2021 - 2022	20	22 - 2023	2023	8 - 2024	2024	- 2025	2025	- 2026
Current Relevant Demand Current Two Hundred Peak Hours     Relevant Demand ÷ Effective From ÷ Effective To ÷ Source ÷ MII Count ÷   Demand ÷ Effective From ÷ Effective To ÷ Source ÷ Constituent NMIs ÷   Meter 1   Data Neter 1   Meter 1   Meter 1	Releva	ant Demand								
Relevant Demand ÷     Effective From ÷     Effective To ÷     Source ÷     MMI Count ÷     Constituent NMIs ÷       Meter Data     Meter Data     1       Meter     Meter Data     1       Meter     Meter     1       Meter     Meter     1	acility Nan	ne:			(	Capacity Year:	2022	- 2023		
Demand \$       Effective From \$       Effective To \$       Source \$       \$       Constituent NMIs \$         Meter       Data       1	Current Re	levant Demand	Current	Two Hundred Peak H	lours					
Meter 1 Data 1 Data 1 Data Meter 1 Meter 1					NMI Co					
Data Meter 1 Data Meter 1 Meter 1 Meter 1	Demand	Effective From	Effective	/e To \$ Source	÷	Constitu	ent NMIs 💲			
Data Meter 1					r 1					
					r 1					
					r 1					

### 4.8 Consumption Deviation Applications

To submit a CDA:

- 1. Navigate to RCM Portal  $\rightarrow$  CDA and click New Application (see Figure 32).
- 2. Select the NMI that the CDA relates to from the drop-down menu (see Figure 33).
- 3. Download the maintenance interval template CSV file by clicking Download Template and populate for all intervals to be considered in the CDA (see Figure 33).
- 4. Upload the maintenance interval CSV file. Ensure the formatting of the interval column is in dd/mm/yyyy mm:hh time format or the upload will fail.
- 5. Upload evidence file(s) (see Figure 33) in accordance with the <u>WEM Procedure:</u> Consumption Deviation <u>Applications</u>. Upload evidence file(s) (see Figure 33) in accordance with the <u>WEM Procedure:</u> <u>Consumption Deviation Applications</u>.
- 6. By clicking the Save button, the CDA can be stored at any time to work on at a later date. After all relevant documentation has been uploaded, click Submit.

### Figure 32 Create a new CDA

Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
> 2	2021 - 2022	202	22 - 2023	202	3 - 2024	2024	- 2025	2025 -	- 2026
Consum	nption Devi	iation Ap	oplications	;				New A	pplication
NMI \$	Ap	plication Statu:	5 <del>\$</del>			Submitted	On ≑		
			Т	here are no re	esults to display	,			

### Figure 33 Edit and save a CDA

Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
>	2021 - 2022	202	2 - 2023	202	3 - 2024	2024 -	2025	2025 -	2026
New C	onsumption	Deviatio	on Applica	ation				Cance	Save
Participant:					Capacity Year:	2023	- 2024		
NMI*									
				~					
The NMI fi	eld is required.								
Maintenance	intervals occurring du	ring the 2022 -	2023 Capacity Yea	ar*					
	Drag file l	here or brov	/se						
Download Te	mplate								
Evidence *									
	Drag file l	here or brov	/se						

Once the application has been submitted, it can be withdrawn by clicking the Withdraw button (see Figure 34). A withdrawn application can be edited and re-submitted prior to the close of the application window. Submitted applications will be reviewed by AEMO and additional information will be requested where necessary.

### Figure 34 Withdraw button for a submitted CDA

Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
>	2022 - 2023	202	23 - 2024	202	4 - 2025	2025 -	2026	2026	- 2027
Consu	mption Devia	ation Ap	oplication						Withdraw
Participant:					Capacity Year:	2023 -	- 2024		
Application	Status: SUBM	ITTED							
NMI									
Maintenand	e intervals occurring duri	ng the 2022 -	2023 Capacity Yea	r*					
Evidence *									

The Application Status of a submitted CDA can be viewed on the CDA dashboard under the relevant Capacity Year (see Figure 35). If AEMO requests more information for a CDA submission, the Application Status will change to Information Requested. By clicking the application, additional information can be uploaded and submitted.

### Figure 35 CDA status display

Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
> 2	021 - 2022	202	22 - 2023	202	3 - 2024	2024	- 2025	2025 -	- 2026
Consum Search	ption Devi	ation Ap	oplications					New A	Application
NMI \$		Applic	ation Status 💠			Submitted On	÷		
		ACCE	PTED			28/09/2022 1	5:14:37		

For assistance with CDAs, please contact Reserve Capacity (WA) at <u>wa.capacity@aemo.com.au</u>.

### 4.9 NTDL Application and Consumption Deviation Application

This section should be read in conjunction with the <u>WEM Procedure: Individual Reserve Capacity</u> <u>Requirements</u> and the <u>WEM Procedure: Consumption Deviation Applications.</u>

Loads nominated as Non-Temperature Dependent Loads (NTDL), and Consumption Deviation Applications (CDA) for Loads nominated as Non-Temperature Dependent Loads, are submitted through the RCM portal.

The steps to submit an NTDL application and CDA are:

- Select RCM portal > NTDL, ensure the correct Capacity Year is selected, and select New Application (see Figure 36).
- 2. Enter either:
- The 10-digit NMI or SCADA-only Facility Code associated with an interval meter.
- 3. Select the Trading Month that the NTDL application relates to from the drop-down menu.
- 4. To provide a list of all Trading Intervals during which the level of consumption of the interval meter was affected:
- Download the maintenance intervals template CSV file by clicking Download Template and populate for all Trading Intervals to be considered in the CDA<sup>1</sup>.
- Upload the maintenance intervals CSV file to field Intervals consuming below capacity. Ensure the formatting of the Trading Interval column is correct or the upload will fail.
- 5. To provide a written statement<sup>2</sup> from the operator of the interval meter, or to provide any other information the Market Participant wants AEMO to consider in its CDA assessment:
- Upload the written statement and any other file(s) to the Evidence field.
- By clicking the Save button, the CDA can be stored and edited up until the closure of the NTDL application window. Once an application has been saved, the Application Status will change to Pending (see Figure 37). Continue to edit the application by clicking Edit.
- To finalise and submit an application to AEMO, the user must click Submit. No further changes can be made to the application. Once an application has been submitted, the Application Status will change to Submitted (see Figure 38).

**Note:** all applications with an Application Status of Pending will automatically be lapsed by the system on closure of the NTDL application window and will not be assessed by AEMO.

Once the application has been submitted, it can be withdrawn prior to being assessed by clicking the Withdraw button (see Figure 38).

Results of NTDL assessments will be made available in the MPI once the processing has been completed by AEMO. An automated email will be sent to the Main Contact and the user that submitted the NTDL application and CDA.

<sup>&</sup>lt;sup>1</sup> A Trading Month includes all Trading Intervals from 08:00 on the first day of the calendar month up to and including 07:30 on the first day of the following calendar month e.g., Trading Month October 2023 includes all Trading Intervals from 01/10/2023 08:00 to 01/11/2023 07:30 inclusive.

<sup>&</sup>lt;sup>2</sup> If a list of Trading Intervals is provided, then a written statement must also be provided.

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If AEMO requests more information for a CDA, the Application Status will change to Information Requested. By clicking the application, the requested additional information can be provided and submitted.

For assistance with CDAs for NTDLs, please contact WA Prudentials and Settlements at <u>wa.settlements@aemo.com.au</u>.

	Trading Month ≑	Application S	itatus 🗢		Assessed Step 💠	Submitted On 💠
NTDL A	Applications					New Application
>	2022 - 2023	2023 - 2024	2024	4 - 2025	2025 - 2026	2026 - 2027
Home	CRC Application	Security Trade Declaration	CDA	NTDL	Capacity IRCR Allocation	Peak RC Intervals Testing

### Figure 36 Create a new NTDL Application and CDA

### Figure 37 NTDL Application and CDA pending

Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
>	2020 - 2021	20	21 - 2022	2022	2 - 2023	2023	- 2024	2024	- 2025
NTDL	Application							Edit	Submit
Your app	lication has been sa	ved							
Participant:					Capacity Year:	2023	- 2024		
Application !	Status: PEND	DING							
NMI					Trading Month October 202	3			

### Figure 38 NTDL Application and CDA submitted

Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
>	2020 - 2021	20	21 - 2022	2022	2 - 2023	2023	- 2024	2024 -	- 2025
NTDL A	pplication							[	Withdraw
Your appli	cation has been su	bmitted							
Participant:					Capacity Year:	2023	- 2024		
Application St	atus: SUBN	NITTED							
NMI					Trading Month October 202	3			

### 4.10 Capacity Credit Allocation

This section should be read in conjunction with the <u>WEM: Capacity Credit Allocations</u>. Capacity Credit Allocations (**CCA**) are managed in the RCM portal.

The Capacity Allocation tab displays a snapshot of CCA details (see Figure 39). Any emails relating to CCAs are sent to the Source Participant Main Contact User and the user who submitted the CCA. When a CCA is approved, rejected, or withdrawn by a Market Participant, or amended by AEMO, an email is also sent to the Target Participant Main Contact User.

### Figure 39 Capacity Credit Allocation display

Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
>	2021 - 2022	202	2 - 2023	2023	- 2024	2024	- 2025	2025	- 2026
	ty Credit Allo								
	ission Window open Standing Submissio		)23 - 16/11/2023						
Trading Day	-		X New CC	CA Submission	n for TD				
CCA SI	ubmissions								
ld ≑ S	Gource Participant 💠	Facili	ty ÷ Target	Participant 🗧	CCA	¢ Status ¢	Actions	¢ More D	etails 🗧
				No d	ata				
	mendment f	Request	-						
	Source Parti	-	2		Facility	÷	Nev	v CC ÷	
				No d	ata				

### 4.10.1 Capacity Credit Allocation for a Trading Day

The steps for a Market Participant to submit a CCA for a Trading Day are:

- 1. Navigate to the Capacity Allocation tab, ensure the correct Trading Day is selected (see Figure 40).
- 2. Click the New CCA Submission for TD button (see Figure 40).
  - a. **Note:** when a Trading Day is selected for which the CCA Submission Window is not open, the New CCA Submission for TD button will be greyed out.
- 3. This button will open a New CCA Submissions window as a pop-up (see Figure 41). Existing CCAs will not be displayed as this is only to generate new CCAs.
- 4. The Facility drop-down menu lists all Facilities in alphabetical order registered to the Market Participant. Select the Facility the CCA relates to from the drop-down menu.

- 5. Select the Market Participant the CCA relates to from the Target Participant drop-down menu which lists all Target Participants in alphabetical order.
- 6. Enter the Allocation amount.
- 7. Click the Submit button. Please note, an error will be displayed (see Figure 42) and the CCA will not be submitted if any of the following validations are not met:
  - a. All fields are mandatory and must be non-null;
  - b. The CCA field must be greater than 0; and
  - c. The CCA field must not be more than 3 decimal places.
- Upon submission, the CCA will be moved to status Submitted while it is assessed by AEMO as follows:
  - a. If the CCA Submission does not result in an over allocation of Capacity Credits for the relevant Facility, it will be updated to status Approved.
  - b. If the CCA Submission does result in an over allocation of Capacity Credits for the relevant Facility, it will be updated to status Rejected.
- 9. If the CCA is approved, an email notification will be sent to the Source Participant and the respective Target Participant informing them that CCA has been approved by AEMO.
- 10. If the CCA is rejected, an email notification will be sent to the Source Participant informing them that CCA has been rejected by AEMO.
- 11. Once the application has been submitted, the CCA will be displayed below the CCA Submissions table (see Figure 43). The CCA Submissions table includes an option to filter by each field and view More Details about the CCA Submission by selecting the ">" icon.

Note: if the Cancel button is selected, the new CCA Submission will not be created.

### Figure 40 Capacity Credit Allocation for a Trading Day

	Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
>	•	2021 - 2022	20	22 - 2023	202	3 - 2024	2024	- 2025	2025 -	- 2026
cc,	Capacity Credit Allocations (CCA) CCA Submission Window open for: 01/10/2023 - 16/11/2023 Edit CCA Standing Submission List for CY									
	ling Day ( 1/10/202	•		X New C	CA Submissi	on for TD				

### Figure 41 Capacity Credit Allocation for a Trading Day Window

New CCA Submissio	on for TD: 01-10-2023		
Facility	Target Participant	CCA	Cancel Submit

### Figure 42 Capacity Credit Allocation Submission Error

Target Participant	CCA	
♥	~	
		Cancel Submi

CCA ilter CC	Submissions						
ld ≑	Source Participant +	Facility ÷	Target Participant \$	CCA ÷	Status ÷	Actions ÷	More Details 🗢
5180	PARTICIPANT 1	FACILITY 1	PARTICIPANT 1	1	APPROVED	Withdraw	>
5216	PARTICIPANT 1	FACILITY 3	PARTICIPANT 2	44	SUBMITTED		>
5217	PARTICIPANT 1	FACILITY 2	PARTICIPANT 3	78	REJECTED		>
5218	PARTICIPANT 1	FACILITY 2	PARTICIPANT 3	65	APPROVED	Withdraw	>
5219	PARTICIPANT 1	FACILITY 4	PARTICIPANT 4	55	APPROVED	Withdraw	>

Figure 43 Capacity Credit Allocation Submissions Table

### 4.10.2 Capacity Credit Allocation Standing Submission

The steps for a Market Participant to submit a CCA Standing Submission for the Capacity Year are:

- 1. Navigate to the Capacity Allocation tab.
- 2. Click the Edit CCA Standing Submission List for CY button (see Figure 44).
- 3. This button will open a CCA Standing Submissions List window for the Capacity Year as a pop-up (see Figure 45). The list will be empty if there are no saved CCA Standing Submissions for the selected Capacity Year. If there are previously saved CCA Standing Submissions, then one row will be displayed for each CCA Submission and all fields for these submissions can be edited.
- 4. To add a CCA Standing Submission select the "+" icon. For each CCA Standing Submission, select the Facility the CCA relates to from the Facility drop-down menu, the Market Participant the CCA relates to from the Target Participant drop-down menu and the enter the Allocation amount in the Capacity Credits field.
- 5. When making a CCA Standing Submission:
  - a) Each CCA Standing Submission can be removed using the "x" icon.
  - b) Each CCA Standing Submission is draggable to allow ordering.
  - c) The Clear All button will remove all submissions in the list.
- 6. Click the Cancel button to remove all changes made to the CCA Standing Submission list since the last save.
- 7. Click the Save button. The CCA Standing Submissions window has a single Save button which saves all capacity allocations in order (where the top submission is submitted first) to be converted to CCA Submissions when the CCA Window opens for each Trading Day. Please note, the Save button will be greyed out when any of the fields are empty.
- 8. When the list has been saved, a message will be shown (see Figure 46).
- 9. The CCA Standing Submission list will be converted to CCA Submissions in accordance with the WEM Procedure.

10. Once the CCA Standing Submissions are converted to CCA Submissions for a Trading Day, they will appear in the CCA Submissions table for the Trading Day.

Note: when the CCA Standing Submission list is amended, it will not update CCA Submissions for any Trading Days for which the CCA Window is already open.

Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
> 2	021 - 2022	202	22 - 2023	202	3 - 2024	2024	- 2025	2025	- 2026
CCA Submiss	Credit All on Window oper anding Submissic	n for: 01/10/20	023 - 16/11/2023						
Trading Day			X New C	CA Submissio	on for TD				

### Figure 44 Edit Capacity Credit Allocation Submission List for CY button

#### Figure 45 Market Participant Capacity Credit Allocation Submission pop out window

CCA S	itanding Submission List for	r CY 23/24	
Facility	Target Participant	Capacity Credits	+
FACILITY 1	PARTICIPANT 2	1	× ≣
FACILITY 2	PARTICIPANT 3	200	× ≣
FACILITY 3	PARTICIPANT 4	117.2	× ≣
FACILITY 3	PARTICIPANT 4	0.5	× ≣
Clear All			Cancel Save

Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
> 2	022 - 2023	202	23 - 2024	202	4 - 2025	2025	- 2026	2026 -	- 2027
CCA Submiss	/ Credit Allo ion Window open anding Submissio	for: 01/10/2	023 - 13/10/2023						
Trading Day			X New C	CA Submissi	on for TD				
Standing s	ubmissions have a	ll been subm	itted						

### Figure 46 Standing Capacity Credit Allocation submitted

### 4.10.3 Market Participant Withdraws Capacity Credit Allocation

The steps for a Market Participant to withdraw a CCA are:

- 1. Navigate to the Capacity Allocation tab, ensure the correct Trading Day is selected, and scroll down to the CCA Submissions table.
- 2. Find the CCA that you would like to withdraw and click the Withdraw button (see Figure 47).
- 3. Once the CCA withdrawal is successful, the CCA Summary will show the CCA with a status of Withdrawn (see Figure 48).
- 4. An email notification will be sent to the Source Participant and the Target Participant informing them that a CCA has been withdrawn.

### Figure 47 Withdraw Capacity Credit Allocation

Trading D	Day 🔒						
01/10,	/2023	×	New CCA Submission for <sup>1</sup>	D			
CCA	Submissions						
Filter CCA	λs						
518							
ld ≑	Source Participant 💠	Facility ≑	Target Participant 🜩	CCA 💠	Status ‡	Actions ¢	More Details 💠
5180	PARTICIPANT 1	FACILITY 2	PARTICIPANT 2	1	APPROVED	Withdraw	>

### Figure 48 Successful withdrawal of Capacity Credit Allocation

Trading I 01/10	Day 🚯	×	New CCA Submission for T			
CCA Filter CC	Submissions					
ld ≑ 5180	Source Participant ¢	Facility ≎ FACILITY 2	Target Participant 🗢 PARTICIPANT 2	CCA \$ Status \$ 1 WITHDRAWN	Actions \$	More Details \$

### 4.10.4 Market Participant can view Capacity Credit Allocations

The steps for a Market Participant to view made or received CCAs are:

- 1. Navigate to the Capacity Allocation tab and ensure the correct Trading Day is selected (see Figure 49).
- 2. View and filter CCA Submissions in the CCA Submissions table. Both the Source Participant and Target Participant will be able to view a CCA Submission. Note that no actions are available for the Target Participant to against the CCA Submission.
- 3. For each CCA Submission, more details can be viewed by selected the ">" icon.

Note: CCAs in status Rejected or Withdrawn will not be visible to the Target Participant.

### Figure 49 View Capacity Credit Allocation Submissions

Trading [ 01/10		×	New CCA Submission for TD				
CCA Filter CC/	Submissions						
ld <b>≑</b> 5008	Source Participant ¢	Facility ≎ FACILITY 1	Target Participant ¢ PARTICIPANT 2	<b>CCA ≑</b> 7	Status ¢ APPROVED	Actions \$	More Details ¢

### 4.10.5 Market Participant can view Amendment Requests

An email notification will be sent to the CCA Source Participant if AEMO identifies that a CCA Submission for a Trading Day within the CCA window requires amendment to ensure CCAs are not greater than assigned capacity credits for each Facility.

The steps for a Market Participant to view the amendment requests are:

- 1. Navigate to the Capacity Allocation tab, ensure the correct Trading Day is selected, and scroll down to the CCA Amendment Requests table (see Figure 50).
- 2. The field New CC indicates how many capacity credits are assigned to the listed Facility for the Trading Day.
- 3. The Source Participant may amend the number of CCA Submissions made for the relevant Facility by withdrawing Approved CCAs and submitting new ones (see section 4.10.1 and 4.10.2).
- 4. Where AEMO automatically amends a CCA Submission in accordance with the WEM Procedure, Market Participants can view the amended Submissions in the CCA Submissions table.

### Figure 50 Viewing Capacity Credit Allocation Amendment Requests

CCA An	CCA Amendment Requests						
ld ≑	Source Participant 🗢	Facility ≑	New CC 💠				
1001	PARTICIPANT 1	FACILITY 1	13				
1071	PARTICIPANT 1	FACILITY 4	50				

### 4.11 Individual Reserve Capacity Requirements

This section should be read in conjunction with the <u>WEM Procedure: Individual Reserve Capacity</u> <u>Requirements</u>.

To view IRCR results, select **RCM portal > IRCR** for the relevant Capacity Year (see 0**Error! Reference source not found.**).

This will display all IRCR runs by Trading Month with their respective date of publication and the Run ID representing the number of IRCR runs (see Figure 51).

### Figure 51 IRCR dashboard

Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
> 20	)22 - 2023	202	23 - 2024	202	4 - 2025	2025	- 2026	2026	- 2027
RCR									
Trading Month	<b>†</b>	Run ID 💠	Run Dat	e ‡		Run Type 💠			
November 20	023	217	01/03/2	2023 17:36		Indicative	Sum	mary PIR LOG	
October 2023	3	233	12/07/2	2023 10:31		Indicative	Sum	mary PIR LOG	

In order to view the IRCR details, click on Summary (see Figure 52).

The Summary displays a snapshot of IRCR results, including the ratios, the 12 Peak SWIS Trading Intervals (from the preceding Hot Season), the 4 Peak SWIS Trading Intervals of the relevant month, and the Run Type (see Figure 53).

### Figure 52 IRCR Summary

Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
> 202	2 - 2023	202	23 - 2024	202	4 - 2025	2025	- 2026	2026	- 2027
RCR									
Trading Month 🗧	÷	Run ID 💠	Run Date	÷ ‡		Run Type 💲			
November 202	3	217	01/03/2	023 17:36		Indicative	Sum	mary PIR LOG	

### Figure 53 IRCR Details

Run ID	Trading Month	Run Date	Run Type		
233	Oct 2023	12 Jul 2023 10:31	AM Indicat	ive	
Results					
Participant ‡	TPTDLCR ÷ TPN	TDLCR	TDCR	IRCR_X ¢	IRCR ;
PARTICIPANT 1	176.919	130.786 0	0 0	307.705	307.705
Legend					
TPTDLCR	Participant Temperature Dependent I	Reserve Capacity Requirement			
TPNTDLCR	Participant Non-Temperature Depend	dent Reserve Capacity Requirem	ent		
TPNMNTCR	Participant New Meter Non-Tempera	ture Dependent Reserve Capaci	ty Requirement		
TPNMTDCR	Participant New Meter Temperature I	Dependent Reserve Capacity Rec	quirement		
TPILRCR	Participant Intermittent Load Reserve	Capacity Requirement			
IRCR_X	Sum of Participant Reserve Capacity	Requirement			
Ratios					
TDL Ratio	NTDL Ratio	Total Ratio			
0.7240	1.1121	1.0000			
Peaks					
Peaks Four Peaks	19/07/2023 18:30	Hot Season Peaks	19/08/2023 17:30		
Peaks Four Peaks	19/07/2023 19:00	Hot Season Peaks	19/08/2023 21:30		
Peaks Four Peaks	19/07/2023 19:00 19/07/2023 18:00	Hot Season Peaks	19/08/2023 21:30 19/08/2023 19:30		
Peaks Four Peaks	19/07/2023 19:00	Hot Season Peaks	19/08/2023 21:30 19/08/2023 19:30 19/08/2023 21:00		
Peaks Four Peaks	19/07/2023 19:00 19/07/2023 18:00	Hot Season Peaks	19/08/2023 21:30 19/08/2023 19:30 19/08/2023 21:00 19/08/2023 18:00		
Peaks Four Peaks	19/07/2023 19:00 19/07/2023 18:00	Hot Season Peaks	19/08/2023 21:30 19/08/2023 19:30 19/08/2023 21:00		
Peaks Four Peaks	19/07/2023 19:00 19/07/2023 18:00	Hot Season Peaks	19/08/2023 21:30 19/08/2023 19:30 19/08/2023 21:00 19/08/2023 18:00 19/08/2023 18:30		
Peaks Four Peaks	19/07/2023 19:00 19/07/2023 18:00	Hot Season Peaks	19/08/2023 21:30 19/08/2023 19:30 19/08/2023 21:00 19/08/2023 18:00 19/08/2023 18:30 19/08/2023 19:00 19/08/2023 20:30 19/08/2023 22:30		
Peaks Four Peaks	19/07/2023 19:00 19/07/2023 18:00	Hot Season Peaks	19/08/2023 21:30 19/08/2023 19:30 19/08/2023 21:00 19/08/2023 18:00 19/08/2023 18:30 19/08/2023 19:00 19/08/2023 20:30		

The Run Type will be displayed as one of the following settlement runs; settlement run information is detailed in the <u>Settlement Cycle Timeline</u>:

- Indicative;
- Initial; or
- Adjustment 1, 2 or 3.

The IRCR Participant Information Record (PIR) and IRCR Logs for Trading Months June 2019 onwards can be downloaded from the PIR and LOG hyperlinks next to the relevant run (see Figure 54). IRCR PIR and IRCR Logs prior to June 2019 remain in the Settlements Portal.

### Figure 54 IRCR PIR and IRCR log

Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
> 2	.022 - 2023	202	23 - 2024	202	4 - 2025	2025	- 2026	2026	- 2027
IRCR						Due Trees is			
Trading Mon	th +	Run ID 💠	Run Date	÷ ÷		Run Type 💲			
October 20	23	233	12/07/2	023 10:31		Indicative	Sum	mary PIR LOG	
November	2023	217	01/03/2	023 17:36		Indicative	Sum	imary PIR LOG	

### 4.12 Peak SWIS Trading Intervals

To view or download the 4 and 12 Peak SWIS Trading Intervals, select **RCM portal > Peak Intervals** (see Figure 55).

#### Figure 55 Peak SWIS Trading Intervals

Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
Peak Int	ervals								
		4 Peaks			-		12 Peaks		
									Download
								-	
PUBLISHED 4 F	PEAKS 🔻								
May 2023									
	23 18:30								
	23 18:00								
	023 18:00 023 18:30								
April 202	3								
25/04/20	23 18:00								
27/04/20	23 18:00								

### 4.13 RC Testing

This section should be read in conjunction with the <u>WEM Procedure: Reserve Capacity Testing.</u>

To access the RC Testing page in the RCM portal, select **RCM Portal > RC Testing.** The RC testing page displays either the summer (1 October to 31 March) or winter (1 April to 30 September) testing periods for the selected Capacity Year (see Figure 56).

### Figure 56 RC Testing Page

Home	CRC Application	Security	Trade Declaration	CDA	NTDL	Capacity Allocation	IRCR	Peak Intervals	RC Testing
> 20	021 - 2022	20	22 - 2023	202	23 - 2024	2024	- 2025	2025	- 2026
leserve	Capacity <sup>-</sup>	Testing							
	01 October	2023 - 31	March 2024			01 April 202	.4 - 30 Sept	ember 2024	
	01 October	2023 - 31	March 2024		-	01 April 202	24 - 30 Sept	ember 2024	
Testing Statu	01 October 15: Not Passed	2023 - 31	March 2024		-	01 April 202	.4 - 30 Sept	ember 2024	
Testing Statu Facility name	ıs: Not Passed	Observation	March 2024 RC Tes	t 1	RC Test 2		24 - 30 Sept		etailed Report
	ıs: Not Passed				_	-			etailed Report
Facility name	ıs: Not Passed	Observation 01 Oct - 01 Apr	RC Tes		RC Test 2	-	RC Test 3		etailed Report

To view the RC Testing results, select the relevant Capacity Year, and select either the summer or winter testing period. The user can view the interactive components of each Facility/Facilities owned by the Market Participant as an individual record where:

- Scheduled Facility results can be viewed during both summer and winter testing periods (see Figure 57).
- Demand Side Programme results can only be viewed during the summer testing period (see Figure 58).

#### Figure 57 Records for a Scheduled Facility

Observation 01 Oct - 04 Oct	RC Test 1	RC Test 2	RC Test 3	Detailed Report
Passed	Not Available	Not Available	Not Available	
	Observation 01 Oct - 04 Oct	Observation RC Test 1 01 Oct - 04 Oct	Observation RC Test 1 RC Test 2 01 Oct - 04 Oct	Observation RC Test 1 RC Test 2 RC Test 3 01 Oct - 04 Oct

### Figure 58 Records for a DSP

Testing Status: Passed	Ł				
Facility name	Verification 1 11 Nov - 10 Dec	Verification 2	RC Test 1 23 Jan - 06 Feb	RC Test 2	Request Verification Test
DSP	Passed	Not Available	Passed	Not Available	Detailed Report
					Detailed Report

Each field the user can view for the relevant Facility type is described in Table 5.

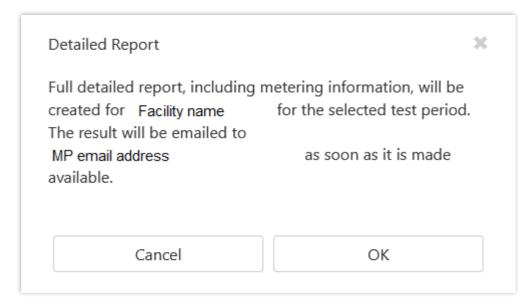
### Table 6 RC Testing results fields description

	Facilit	у Туре
Field Name	Scheduled Facility	DSP
Facility identification information	<ul> <li>Facility short name.</li> <li>Fuel type (from certification records for therelevant Capacity Year).</li> <li>Facility Class.</li> </ul>	<ul><li>Facility short name.</li><li>Facility Class.</li></ul>
Testing status	<ul><li>Overall testing status of the most recent result which can be either:</li><li>Not Passed (for the observation test phase only).</li><li>Passed.</li><li>Failed.</li></ul>	<ul> <li>Overall testing status of the most recent result which can be either:</li> <li>Not Available (where a Verification Test has not been requested).</li> <li>Passed.</li> <li>Failed.</li> </ul>
Observation	<ul> <li>Displays the result for the two consecutive Trading Intervals with the highest output over the observation period and the following information:</li> <li>Output at the ambient temperature.</li> <li>Output adjusted to 41°C.</li> <li>Capacity Credits.</li> </ul>	NA
Verification (1 and 2)	NA	<ul> <li>Displays the outcome of the first and second (if required) Verification Tests, and, for the Trading Interval with the highest curtailment, the following information:</li> <li>Actual meter reading.</li> <li>Capacity Credits.</li> <li>Relevant Demand.</li> <li>Where a Verification Test has not been scheduled, the status will be Not Available.</li> </ul>
RC Test 1	<ul> <li>Displays the outcome of the first Reserve Capacity Test (Passed or Failed) and, for each Trading Interval, the following information:</li> <li>Output at the ambient temperature.</li> <li>Output adjusted to 41°C.</li> <li>Capacity Credits.</li> <li>Where test data has not been received, the status will be Failed and the results will show as Not Available.</li> </ul>	<ul> <li>Displays the outcome of the first Reserve Capacity Test (Passed or Failed) and, for each Trading Interval, the following information:</li> <li>Output at the ambient temperature.</li> <li>Output adjusted to 41°C</li> <li>Capacity Credits.</li> <li>Where test data has not been received, the status will be Failed and the results will show as Not Available.</li> </ul>
RC Test 2	Displays the same information as for the first Reserve Capacity Test.	Displays the same information as for the first Reserve Capacity Test.

	Facilit	у Туре
Field Name	Scheduled Facility	DSP
RC Test 3	Displays the same information as for the first Reserve Capacity Test, but the outcome is Third Test Executed.	NA

The user can view/download a detailed report for the summer or winter test period for each Facility by clicking on the Detailed Report button. A pop-up window will show the email address the report will be sent to (see Figure 59).

Figure 59 Detailed Report pop-up window



For a DSP Facility, the Request Verification Test button is used to notify AEMO of the Trading Intervals during which a Market Participant intends to perform a Verification Test. A pop-up window is used to select the Trading Intervals (see Figure 60). This button is only available between 1 October and 30 November and will be greyed out at other times.

### Figure 60 Verification Test pop-up window

Request Verification Test		×
Trading Interval Start*		
Trading Interval End*		

## Glossary

Term	Definition
AEMO	Australian Electricity Market Operator
IRCR	Individual Reserve Capacity Requirement
LFAS	Load Following Ancillary Services
MPA	Market Participant Administrator
MPI	Market Participant Interface
NDL	Non-Dispatchable Load
NMI	National Meter Identifier
Participant	In the context of this document, Participant is used in general terms to mean any registered Rule Participant, unless otherwise specified
RCM	Reserve Capacity Mechanism
RSA SecurID Token	Third party security token for performing two-factor authentication for a user to a network source
SCADA	Supervisory Control and Data Acquisition system for measuring metering data.
STEM	Short Term Energy Market
SWIS	South West Interconnected System
WEM	Wholesale Electricity Market
WEM PaSS	Wholesale Electricity Market Prudential and Settlement Service
WEM Rules	Wholesale Electricity Market Rules
WEMS	Wholesale Electricity Market Systems