

# CHANGE PACK & REPORT – FINAL DETERMINATION

## MSATS PROCEDURES:

Consumer Administration and Transfer Solution  
(CATS) Procedure Principles and Obligations Version  
4.1

Procedure for the Management of Wholesale,  
Interconnector, Generator and Sample (WIGS) NMIs  
Version 4.1

PREPARED FOR: National Electricity Market  
PREPARED BY: Retail Markets and Metering  
VERSION NO: 1.0  
DATE: 01/07/2014



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# 1. Background

AEMO utilises a central system called Market Settlement and Transfer Solution (MSATS) to manage consumer transfers. MSATS also administers notifications of transactions to market participants and retains the data needed to facilitate wholesale settlement. The MSATS Procedures have been in operation since 1 January 2002 and have been revised a number of times in order to support ongoing business improvement.

The recommended process improvements under consultation will become MSATS Procedures:

- Consumer Administration and Transfer Solution (CATS) Procedure Principles and Obligations Version 4.1,
- Procedure for the Management of Wholesale, Interconnector, Generator and Sample (WIGS) NMI's Version 4.1.

## Scope of Changes

The proposed changes under consultation relate to:

### **016 MSATS Updates to reflect NMI Standing Data access Rule**

The AEMC released its Rule determination on the Access to NMI Standing Data Rule change on 31 October 2013. The change was regarding retailers' (and their authorised service providers) access to NMI Standing Data. The Rule allows the disclosure or provision of means to gain electronic access to a Customer or the Customer's Disclosees.

Under this Rule, AEMO is required to complete the necessary changes to the MSATS Procedures within 12 months of the commencement of the Rule Change (31 October 2014). The AEMC has also stated that AEMO is not required to comply with the Rules consultation procedures. However, AEMO must begin a consultation within 10 months after Commencement date (31 August 2014) and must invite submissions on the changes to the procedures for a period of not less than 14 days.

AEMO proposed a change to part 44 of the CATS Procedures to improve the clarity and reflect the intent of the Rule change.

This document lists the proposed changes to the CATS Procedure, WIGS Procedure and associated MSATS configuration rules (if any). The proposed changes under consultation have a proposed effective date of 1 July 2014.

## 2. Purpose of this document

This document proposes changes to the MSATS Procedures. The current procedures as of 13 November 2013 are documented in the **MSATS Procedures: CATS Procedure Version 4.0** and **WIGS Procedure Version 4.0** and are available on AEMO's website.

## 3. The Consultation Process

The process and date plan for the changes proposed in this document is as follows:

Action	Start Date	End Date	Notes
Issue Notice of Consultation	19/05/2014	19/05/2014	(Complete)
Participant submissions are to be provided to AEMO	06/06/2014	06/06/2014	within 14 business days after the Notice of Consultation is issued (Complete)
AEMO considers all valid submissions and shall create the Final Determination report (including the change marked and clean versions of the MSATS Procedure version 4.1)	09/06/2014	30/06/2014	(Complete)
AEMO Publish Final Determination	01/07/2014	01/07/2014	(Complete)
Proposed Effective Date of the MSATS Procedures 4.1	01/07/2014	01/07/2014	(Complete)

## 4. Proposed Changes

This section lists the changes proposed by participants or by AEMO since the last completed consultation *MSATS Procedures*:

- Section 4.1 covers the proposed changes to the CATS Procedure Version 4.0
- Section 4.2 covers the proposed changes to the WIGS Procedure Version 4.0

**NOTE:** All proposed additions to the MSATS Procedures are highlighted in red colour text. All proposed deletions for the MSATS Procedures are highlighted in red strike through text. Example: ~~Reference~~.

### 4.1 Proposed Changes to the CATS Procedure

Item	ID	Description	Participant Responses to Draft Consultation	Rating	Final Determination
1		<b>PROPOSED / REQUESTED CHANGES</b>			
4.1.1	016	<p><i>Introduction of a new clause to reference Rule 8.6.2 in regards to a CATS Participant accessing CATS Standing Data.</i></p> <p>44. ACCESS TO CATS STANDING DATA 44.2 CATS Participant (e) For the purpose of this chapter, a reference to a: 1. CATS Participant; 2. Retailer; or 3. FRMP, is also a reference to a disclosee under clause 8.6.2(b1) of the Rules.</p>	<p><b><u>EnergyAustralia</u></b></p> <p>EnergyAustralia recommends consistency in relation to the proposed CATS change with the National Electricity Amendment (Access to NMI Standing Data) Rule 2013 No. 6.</p> <p>44. ACCESS TO CATS STANDING DATA 44.2 CATS Participant (e) For the purpose of this chapter, a reference to a: 1. CATS Participant; 2. Retailer; or 3. FRMP, is also a reference to a Customer's Disclosee under clause 8.6.2(b1) of the Rules.</p>		<p>In regard to the use of the term "Disclosee" Vs. "Customer's Disclosee" AEMO notes that the term "Disclosee" is defined within the National Electricity Rules, and as per internal AEMO legal review this is the terminology that will</p>

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			<p>http://www.aemc.gov.au/getattachment/6e4f316f-73cd-4b7e-b80d-30059e6aeff4/Final-rule.aspx</p> <p>[3] Clause 8.6.2 Exceptions After clause 8.6.2(b), insert: (b1) (service providers): the disclosure of NMI Standing Data or the provision of means to gain electronic access to that data by a Customer or the Customer's Disclosees to a person who requires the NMI Standing Data for the purposes of providing services in connection with the Customer's sale of electricity to end users.</p> <p><b><u>LUMO Energy</u></b></p> <p>..... 3. FRMP, is also a reference to a <del>disclosee</del> <u>Disclosee</u> under clause 8.6.2(b1) of the Rules</p> <p>The term Disclosee is a defined term and as such should be used in the amended procedure.</p> <p><b><u>Energex</u></b></p>		<p>be used. Thus the inclusion of 'Customer's' is not required.</p> <p>It is worth noting however, that Clause 8.6.2 – Exceptions – makes reference that the rule change is applicable to the Customer's sale of electricity to end users.</p>

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			<p>Energex has no issues with the proposed changes.</p> <p><a href="#">BMRG Comments</a></p> <p><i>The BMRG provided feedback as follows:</i></p> <p>The term "Disclosee" is more suitable than the term used by AEMO "disclosee".</p> <p>The term "Customers Disclosee" should be used instead of "Disclosee".</p>		<p>The capitalization of 'eDisclosee' is noted as a required change.</p> <p>Noted.</p> <p>The capitalization of 'eDisclosee' is</p>

Item	ID	Description	Participant Responses to Draft Consultation	Rating	Final Determination
					<p>noted as a required change.</p> <p>In regard to the use of the term "Disclosee" Vs. "Customer's Disclosee" AEMO notes that the term "Disclosee" is defined within the National Electricity Rules, and as per internal AEMO legal review this is the terminology that will be used. Thus the inclusion of 'Customer's' is not required.</p> <p>It is worth noting however, that Clause 8.6.2 – Exceptions – makes reference that the rule change is applicable to the Customer's sale of electricity to end users.</p>

Item	ID	Description	Participant Responses to Draft Consultation	Rating	Final Determination
					<p><b><u>The final determination will read as follows:</u></b></p> <p>44. ACCESS TO CATS STANDING DATA  44.2 CATS Participant (e) For the purpose of this chapter, a reference to a:  1. CATS Participant;  2. Retailer; or  3. FRMP,  is also a reference to a Disclosee under clause 8.6.2(b1) of the Rules.</p>
4.1.2	N/A	<p><b>Effective Date of the CATS Procedures</b>  The proposed effective date of the CATS Procedures is 1 July 2014  <b>Procedure Cover Page:</b>  Effective Date: 1 July 2014  The document version history will also be updated to reflect these changes.</p>	No response expected/received.		Initial proposal will become part of the final determination.

#### 4.2 Proposed Changes to the WIGS Procedure

Item	ID	Description	Participant Responses to Draft Consultation	Rating	Final Determination
1		<b>PROPOSED / REQUESTED CHANGES</b>			
4.2.1	N/A	<p><b>Effective Date of the WIGS Procedures</b> The proposed effective date of the WIGS Procedures is 1 July 2014.</p> <p><b>Procedure Cover Page:</b> Effective Date: 1 July 2014 The document version history will also be updated to reflect these changes.</p>	No response expected/received.		Initial proposal will become part of the final determination.