# POWER OF CHOICE – PROGRAM CONSULTATIVE FORUM (POC-PCF) MEETING PACK

10 October 2016





# AGENDA SLIDE

- 1. Brief Update
- 2. Upcoming activities
  - 1. General
  - 2. Critical path
- 3. Processes
- 4. Risk Review
- 5. Forward Meeting plan

### **BRIEF UPDATE - ACHIEVEMENTS**



#### **General:**

- Program is on schedule with good industry engagement at the working groups and feedback provided through formal/ informal channels.
- Critical path is B2B working group -> B2B Procedures -> system changes -> testing.

#### Program:

- Initial PCF meeting occurred on 16 September 2016. 'Kick-off', follow-up meeting will occur on Friday 7 October 2016.
- Initial IEC meeting was conducted on Tuesday 13 September 2016.

#### **AEMO Procedures**

- Procedure consultation has now been completed and released.
  - Any new information post consultation will be dealt with once raised and will feed into 'as built' consultation.
- Initial industry discussion took place on work package 2 registration and accreditation procedures on Friday 9 September 2016.

#### **B2B Procedures**

• B2B working group has been established and have completed providing inputs into the B2B Procedures.

#### **Systems**

• AEMO undertaking initial system scoping, outcomes will feed initial industry engagement of changes/updates to systems

#### **Readiness:**

- Readiness strategy, version 1, has been completed.
- Readiness Reporting plan is being updated with participant input.

# AEMO PROGRAM UPDATE – UPCOMING TASKS

#### Program:

- PCF risk and issue review October 2016.
- Website updates more information shared / structure update early October 2016.

#### **AEMO Procedures:**

• Work package 2: registration and accreditation procedures will commence formal consultation on 10 October 2016.

#### **B2B Procedures:**

- As requested by the B2B working group, AEMO is undertaking to draft updated B2B Procedures for B2B working group review by end of September 2016.
- B2B working group anticipates to have initiated formal consultation on 20 October 2016.
  - o Subject to IEC approval and final amendments
- Supporting documents (guidelines / checklists) associated with WP2 will be released for informal consultation in Nov / Dec 2016
- AEMO plans to engage with potential ENM's in Oct / Nov 2016, following the release of the consultation pack.

#### Systems:

- AEMO will establish the systems working group and hold the initial session on 24 October 2016.
  - o ToR released Friday 7 Oct
  - Nominations required by Friday Wednesday 19 Oct

#### **Readiness:**

Readiness reporting trial run will occur in November 2016.

#### Power of Choice (PoC) Program Overview

High Level Program V4.3 - 02 September16



### **CRITICAL PATH ACTIVITIES**



- B2B Working group and Procedures
  - o B2B Procedures development
  - o IEC 'recommendation'
  - o B2B Technical Delivery Specification
- IT working group
  - o Establishment

## **TECHNICAL DELIVERY SPECIFICATION**



- AEMO have reviewed the Technical Specifications and Technical Guideline documents.
- We plan to combine these documents and add in new material relating to new B2B transactions and the e-hub.
- We plan to deliver a paper to IEC on the restructuring of the Technical delivery Specifications documents, to Release a Technical Discussion paper on 20 October
  - Document structure and material that will remain or be removed from old procedures
  - Discuss additional functionality supported by the new e-hub
  - Discuss requirements of the interoperability of the new e-hub
  - Discuss the additional acknowledgement patterns of the new functionality
  - Discuss deployment or prioritisation process for e-hub requirements
- Reason for the for this approach:
  - Significant change impacting on the technical functionality of the e-hub
  - Reliance on locking down the business functionality of the e-hub being driven by the B2B procedures and working groups

# **TECHNICAL DELIVERY SPECIFICATION**



- Initial paper to be discussed in:
  - B2B working group
  - Put out for industry consultation on 20 October
  - Initial B2B/IT working group (assuming there is a combined forum early on)
- End to end approach:
  - Initial Discussion paper to open consultation (20<sup>th</sup> October 2016)
  - Draft of Technical Specification to accompany Draft procedures (23<sup>rd</sup> December 2016)
  - Final draft (6<sup>th</sup> March 2017)

### WATCHING BRIEFS



- Vic Govt. Consultation on Competition in Metering
  - Potential alterations to Procedures & systems to accommodate outcomes
  - Submissions requested by **11 Nov 2016**
- AEC
  - Letter to AEMO regarding objection logging periods
  - AEMO considering any new information presented
  - Will respond to the AEC directly
  - Any changes to Procedures will be introduced to the PCF and included in a subsequent procedure consultation

### PCF PROCESSES:



- Risk & Issues management plan
  - Raised by participants / working groups / PCF / AEMO
  - Reviewed, collated and published by AEMO
  - Reviewed and monitored by PCF
- Raising discussion points / PCF agenda items
  - Paper > one week prior to PCF
  - AEMO circulate with meeting pack, make agenda item
  - Paper should:
    - > Purpose
    - Background: brief overview
    - Body: issues/problem/discussion points, identify affected parties
    - Provide recommendation(s)
  - Keep it succinct and to a few pages

### **RISK REGISTER REVIEW**



• Refer risk register.

# PCF FORWARD PLAN

## FORWARD MEETING PLAN



### POC-PCF forward meeting plan:

- Monthly meetings
- Ad-hoc meetings can be arranged

### Facilities:

- Melbourne, Sydney, Brisbane, Adelaide offices
- Video conference
- Webinar (when required)

POC-PCF meeting dates	Dates
POC-PCF Meeting #1	16-Sep-16
POC-PCF Meeting #2	7-Oct-16
POC-PCF Meeting #3	7-Nov-16
POC-PCF Meeting #4	5-Dec-16
POC-PCF Meeting #5	06-Feb-17
POC-PCF Meeting #6	23-Feb-17
POC-PCF Meeting #7	23-Mar-17
POC-PCF Meeting #8	20-Apr-17
POC-PCF Meeting #9	25-May-17
POC-PCF Meeting #10	22-Jun-17
POC-PCF Meeting #11	27-Jul-17
POC-PCF Meeting #12	24-Aug-17
POC-PCF Meeting #13	28-Sep-17
POC-PCF Meeting #14	26-Oct-17
POC-PCF Meeting #15	23-Nov-17
POC-PCF Meeting #16	14-Dec-17

## **QUESTIONS & CONTACTS**



### **Program:**

- Antara Mascarenhas
- Ben Healy
- Mike Ryan

### **Procedures:**

• Tim Sheridan

### **B2B Procedures:**

Chris Cormack

### **Readiness:**

- Slavko Jovanoski
- Kerry Galloway

### Systems:

• James Kevil

# Email: poc@aemo.com.au

# PROGRAM OVERVIEW

#### Power of Choice (PoC) Program Overview

High Level Program V4.3 - 02 September16



## POWER OF CHOICE MILESTONES



Deliverable / Milestone	Project	Description	Planned date	Expected date	Status
AEMC publish MRP Directions paper & EN draft determination	EN, MRP		10 Sep 15		✓
AEMC publish SMP advice paper	SMP		Early-Oct 15	10 Oct 15	~
AEMC publish final rule determination	MC		24 Nov 15	26 Nov 15	$\checkmark$
AEMC release final determination	EN		17 Dec 15		~
AEMC release draft determination	MRP		17 Dec 15		✓
AEMC publish draft rule determination	SMP		Early-Feb 16	07 Apr 16	~
AEMC publish final rule determination	MRP		10 Mar 16		✓
AEMO pre-consultation workshops conclude	MC,EN,MRP		11 Mar 16		✓
AEMO releases Pre-Consultation Paper	MC,EN,MRP		08 Apr 16		✓
AEMO publishes notice first stage consultation	MC,EN,MRP		22 Apr 16		~
AEMC publish final rule determination	SMP		26 May 16	30 Jun 16	~
AEMO concludes first stage consultation	MC,EN,MRP		31 May 16		✓
AEMO begins Readiness Workstream engagement	MC,EN,MRP		20 Jun 16	21 Jun 16	~
AEMO publish draft procedure determination	MC,EN,MRP		30 Jun 16	29 Jun 16	~
AEMO concludes second stage consultation	MC,EN,MRP		15 Jul 16	20 Jul 16	~
AEMO publishes final procedure determination	MC,EN,MRP	No later than 1 Sep 16	26 Aug 16	31 Aug 16	✓
AEMO publishes notice first stage consultation (WP2)	MC,EN,MRP		10 Oct 16		0
AEMO publishes notice first stage consultation	B2B: All		10 Oct 16	20 Oct 16	0
IEC Election complete – IEC formed	SMP	Noting this is a no later than date.	01 Sep 16	01 Sep 16	$\checkmark$
AEMO concludes first stage consultation	MC,EN,MRP		15 Nov 16		0

## POWER OF CHOICE MILESTONES



Deliverable / Milestone	Project	Description	Planned date	Expected date	Status
AEMO concludes first stage consultation	B2B: All		15 Nov 16	25 Nov 16	0
AEMO commences development of Fee Methodology	SMP	If required	Nov 16	Oct 16	0
AER publishes ring fencing & network exemption guidelines	MC,EN		01 Dec 16		0
AEMO publish draft procedure determination	MC,EN,MRP		13 Dec 16		0
AEMO publish draft procedure determination	B2B: All		13 Dec 16	23 Dec 16	0
System implementation period commences	All		Mid Dec 16		0
AEMO concludes second stage consultation	MC,EN,MRP		30 Dec 16	16 Jan 17	0
AEMO concludes second stage consultation	B2B: All		30 Dec 16	20 Jan 17	0
AEMO seeks IEC recommendation for B2B changes	B2B: All	TBC Preceding AMEO Feb Board	22 Jan 17	Late Feb 17	Ο
AEMO publishes final procedure determination	MC,EN,MRP	Obligation is no later than 1 Mar 17	01 Mar 17	28 Feb 17	0
AEMO publishes final procedure determination	B2B: All	Obligation is no later than 1 Jun 17	01 Mar 17	06 Mar 17	0
AEMO publishes Fee Methodology (participant fee structure)	SMP	If required	01 Mar 17		0
AEMO commences readiness (registration/accreditation)	All	To be determined in readiness strategy	Mar 17		Ο
Proposed commencement of industry testing	All	To be determined in test plan	Aug 17		0
DNSPs to publish T&C's on which it will act as the initial MC	MC		1 Sep 17		0
PoC Effective date	All		1 Dec 17		0